

From: Winnie Wong WWong@mmibi.com 
Subject: RE: all the docs are available here:
Date: September 19, 2011 at 6:10 PM
To: Alan Elliott alan@alanelliott.net



Thank you.

From: Alan Elliott [mailto:alan@alanelliott.net]
Sent: Monday, September 19, 2011 5:57 PM
To: Winnie Wong; Jeff Jampol; chris@donaldsoncallif.com; Chiemi Karasawa; Lisa Callif
Subject: all the docs are available here:

<http://alsrecordsandtapes.com/amazinglaw/>

thank you.

phone: 323 988 9692

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Winnie Wong
Vice President
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550
Van Nuys, CA 91411
P: 818.933.2735 / F: 818.933.2793
E: WWong@mmibi.com
[Website](#) | [LinkedIn](#) | [Twitter](#)
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From: Winnie Wong WWong@mmibi.com 
Subject: RE: Al's Records & Tapes
Date: November 6, 2009 at 2:06 AM
To: Alan Elliott Alan@AlanElliott.net



Hi Alan,

Thanks for your email. Yes, the premiums are correct as outlined below. If you are ready to bind, please let us know which option you would like to bind and will need your original application resigned and dated.

Please let me know if you have any questions.

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Thursday, November 05, 2009 3:30 PM
To: Winnie Wong
Subject: Fwd: Al's Records & Tapes

closing in on date...
we ARE going to take the insurance...
i want to check to make sure the below is the correct (\$7,925/\$100,000) or the
(\$8,800/\$75,000) is the right #?
please let me know and thank you.

what i'm doing:
www.alanelliott.blogspot.com
web site:
www.alanelliott.net

aim: alanelllll
phone: 323 988 9692
cell: 323 841 1120
skype: alsrecordsandtapes

support the jack elliott music project:
<http://www.jemp.org>

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From: Winnie Wong WWong@mmibi.com
Subject: RE: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice
Date: December 22, 2009 at 3:06 PM
To: Alan@AlanElliott.net



Alan,

I am sorry to say that 12/29 is the last extension we can offer. Please advise if payment will be made.

Sorry.

Winnie

-----Original Message-----

From: Randy Tyrrel
Sent: Tuesday, December 22, 2009 8:10 AM
To: Alan@AlanElliott.net
Cc: Winnie Wong
Subject: FW: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice
Importance: High

Good Morning Alan,

Per our Accounting Department the attached invoice remains outstanding. If payment is not received by 12/29/09 we will be forced to cancel the policy for non-payment and all certificate holders will be notified.

Should you have any questions please do not hesitate to contact our office.

Regards,

Randy Tyrrel

-----Original Message-----

From: Outlook
Sent: Tuesday, December 15, 2009, 8:07am
To: Alan@AlanElliott.net
Cc: Winnie Wong
Subject: FW: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice

Good Morning Alan,

Per our Accounting Department the attached invoice remains outstanding. Please remit payment to Momentous Insurance Brokerage ASAP to avoid cancellation for non payment.

Should you have any questions please do not hesitate to contact our office.

Regards,

Randy Tyrrel

-----Original Message-----

From: Outlook
Sent: Tuesday, December 8, 2009, 8:35am
To: Alan@AlanElliott.net
Cc: Winnie Wong
Subject: FW: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice

Good Morning Alan,

Per our Accounting Department the attached invoice has not yet been paid. Please remit payment to Momentous Insurance Brokerage at your earliest convenience.

Should you have any questions please do not hesitate to contact our office.

Regards,

Randy Tyrrel

-----Original Message-----

From: Outlook
Sent: Tuesday, December 1, 2009, 8:51am
To: Alan@AlanElliott.net
Cc: Winnie Wong
Subject: FW: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice

Good Morning Alan,

Our records show that the attached invoice has not yet been paid. Please remit payment to Momentous Insurance Brokerage at your earliest convenience. If you have already sent in payment, please disregard this notice.

Should you have any questions please do not hesitate to contact our office.

Regards,

Randy Tyrrel

-----Original Message-----

From: Randy Tyrrel
Sent: Tuesday, November 10, 2009, 4:55pm
To: 'Alan@AlanElliott.net'
Cc: Winnie Wong
Subject: FW: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice

Hi Alan,

My name is Randy and I work with Winnie Wong.

We are pleased to attach the Summary of Insurance for the subject production. After you have had a chance to review the summary, please feel free to call with any questions you may have.

We have also attached the invoice and for your convenience we have listed the invoice below:

INVOICE#
COVERAGE
POLICY#
PREMIUM

69020

Errors & Omissions

8221-3781

\$ 8,800.00

Total Premium Due:

\$ 8,800.00

Please forward the information for any entities that need to be added as Additional Insured's at your earliest convenience so that we may get those to you as soon as possible.

We thank you for this opportunity to further serve your insurance needs.

Regards,

Randy Tyrrel
Account Manager
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550
Van Nuys, CA 91411
P: 818.933.9874 / F: 818.933.9894
E: RTyrrel@mmibi.com
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From: Winnie Wong WWong@mmibi.com 
Subject: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice
Date: December 8, 2009 at 11:42 AM
To: Alan@AlanElliott.net



Al,

Will you be able to pay this premium before the end of this month?

Please advise.

Thanks.

-----Original Message-----

From: Randy Tyrrel
Sent: Tuesday, December 08, 2009 8:36 AM
To: Alan@AlanElliott.net
Cc: Winnie Wong
Subject: FW: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice

Good Morning Alan,

Per our Accounting Department the attached invoice has not yet been paid. Please remit payment to Momentous Insurance Brokerage at your earliest convenience.

Should you have any questions please do not hesitate to contact our office.

Regards,

Randy Tyrrel

-----Original Message-----

From: Outlook
Sent: Tuesday, December 1, 2009, 8:51am
To: Alan@AlanElliott.net
Cc: Winnie Wong
Subject: FW: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice

Good Morning Alan,

Our records show that the attached invoice has not yet been paid. Please remit payment to Momentous Insurance Brokerage at your earliest convenience. If you have already sent in payment, please disregard this notice.

Should you have any questions please do not hesitate to contact our office.

Regards,

Randy Tyrrel

-----Original Message-----

From: Randy Tyrrel
Sent: Tuesday, November 10, 2009, 4:55pm
To: 'Alan@AlanElliott.net'
Cc: Winnie Wong
Subject: FW: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice

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We are pleased to attach the Summary of Insurance for the subject production. After you have had a chance to review the summary, please feel free to call with any questions you may have.

We have also attached the invoice and for your convenience we have listed the invoice below:

INVOICE#

COVERAGE

POLICY#

PREMIUM

69020

Errors & Omissions

8221-3781

\$ 8,800.00

Total Premium Due:

\$ 8,800.00

Please forward the information for any entities that need to be added as Additional Insured's at your earliest convenience so that we may get those to you as soon as possible.

We thank you for this opportunity to further serve your insurance needs.

Regards,

Randy Tyrrel
Account Manager
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Momentous Insurance Brokerage
 5990 Sepulveda Blvd, Suite 550
 Van Nuys, CA 91411
 Phone : 818-933-2700 Fax : 818-933-2701

AI's Records and Tapes

INVOICE # 69020		Page 1
ACCOUNT NO.	OP	DATE
ALSRE-1	RT	11/10/09
Errors & Omissions		
POLICY #		
82213781		
COMPANY		
Federal Insurance Co.		
PRODUCER		
Winnie Wong		
EFFECTIVE	EXPIRATION	BALANCE DUE ON
11/09/09	11/09/12	11/10/09

Eff Date	Trn	Type	Description	Amount
11/09/09	NEW	E&O	AG E&O Premium	\$ 8,800.00
Invoice Balance:				\$ 8,800.00

Please remit your check payable to Momentous Insurance
Brokerage by 11/24/09. Thank you.

<http://www.mmibi.com>



AR&T-AGE.pdf

From: Winnie Wong WWong@mmibi.com 
Subject: Al's Records & Tapes
Date: September 1, 2009 at 2:46 PM
To: Alan@AlanElliott.net, jordan@adagegroup.net



Hi Al,

Please find the original copy of the Chubb underwriters quotation.

I've spoken the underwriter regarding item 2 under the contingencies section and can confirm that the underwriter would like to know the title of the book that references Aretha's wish to see this project be released.

Please give me a call with any questions.

Kind regards,

Winnie

Winnie Wong
Vice President
Momentous Insurance Brokerage, Inc.
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200909011433
30740.pdf

From: **Winnie Wong** WWong@mmibi.com 
Subject: RE: Al's Records & Tapes "Amazing Grace"
Date: September 12, 2009 at 10:28 AM
To: Alan Elliott Alan@AlanElliott.net
Cc: jordan@adagegroup.net



Ok...please let me know if you need anything further.

Kind regards,
Winnie

From: Alan Elliott [<mailto:Alan@AlanElliott.net>]
Sent: Saturday, September 12, 2009 10:26 AM
To: Winnie Wong
Cc: jordan@adagegroup.net
Subject: Re: Al's Records & Tapes "Amazing Grace"

that is all we need.
let's just make sure we NEVER drop that!
thank you.

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliot music project:

<http://www.jemp.org>



On Sep 12, 2009, at 10:22 AM, Winnie Wong wrote:

... ..

Hi Alan,

On a positive note, Chubb has approved your answers regarding Aretha's wish to see this project get released.

Kind regards,
Winnie

From: kemaloney [mailto:kemaloney]
Sent: Friday, September 11, 2009 3:35 PM
To: Winnie Wong
Subject: Re: Al's Records & Tapes "Amazing Grace"

Hi Winnie,

Yes; I will approve the detail provided below.

Thanks,

Kevin

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Tuesday, September 01, 2009 2:53 PM
To: Winnie Wong
Cc: jordan@adagegroup.net
Subject: Re: Al's Records & Tapes

it's aretha's autobiography, called "from these roots" (written with david ritz) (<http://www.amazon.com/Aretha-These-Roots-Franklin/dp/0375500332>).

in the book she says:

"My performances were filmed. I have been contacted about the possibility of it being in the theaters this year or next as a documentary. I believe I said that God is good and if a movie were meant to be, it would happen. The most interesting thing to me is that 'Amazing Grace' was my first gold LP, and 'Amazing Grace' may very possibly be my first full-length feature film. Would you say that there is a message there?"

in addition, there is this from jerry wexler's obituary last year in which she talks of working with jerry (a co-producer of our film) on "the making of amazing grace":

"She (Aretha) had reconnected with Wexler in recent months for the completion of a long-abandoned film documentary about her 1972 Atlantic recording sessions that produced her highly praised "Amazing Grace" gospel album. The footage was shot by a young Sydney Pollack, and is planned for release next year, according to the film's coproducer, Alan Elliott."

When asked when she had last worked together with Wexler: "It was on 'Amazing Grace,' I think (the film). There is a small possibility it may be coming out as a movie, I hope it will. We recorded that in Los Angeles, and it was filmed. My dad was there, he certainly was one of the gospel greats, and Clara Ward, who was one of my mentors. We had a wonderful time with Rev. James Cleveland with the Southern California Choir."

On Sep 1, 2009, at 2:46 PM, Winnie Wong wrote:

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<[image849ace.jpg@048a3fd8.bfd64c42](#)>

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From: Winnie Wong WWong@mmibi.com 
Subject: Al's Records & Tapes "Amazing Grace"
Date: September 12, 2009 at 10:22 AM
To: Alan Elliott Alan@AlanElliott.net
Cc: jordan@adagegroup.net



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Cc: jordan@adagegroup.net
Subject: Re: Al's Records & Tapes

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From: **Winnie Wong** WWong@mmibi.com 
Subject: AL'S RECORDS
Date: January 6, 2010 at 12:35 AM
To: Alan Elliott Alan@AlanElliott.net
Cc: Randy Tyrrel RTyrrel@mmibi.com, Stephanie Roberts SRoberts@mmibi.com



Ok, we will be looking for the wire.

Regards,

Winnie

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Tuesday, January 05, 2010 9:34 PM
To: Winnie Wong
Cc: Randy Tyrrel
Subject: will have wire transfer for you thursday.

thank you.

join the composers' guild:
www.theamcl.org
what i'm doing:
www.alanelliott.blogspot.com
web site:
www.alanelliott.net

aim: alanelllll
phone: 323 988 9692
cell: 323 841 1120
skype: alsrecordsandtapes

support the jack elliot music project:
<http://www.jemp.org>



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From: Winnie Wong WWong@mmibi.com 
Subject: RE: Al's Records and Tape
Date: October 16, 2009 at 6:07 PM
To: Herb Jordan jordan@adagegroup.net
Cc: Alan Elliott Alan@AlanElliott.net, Michael Donaldson michael@donaldsoncallif.com



Hi Herb,

I was able to extending the E & O quotation until 11/10/09...no further. Sorry this is the best I can do. Please let me know if you have any questions.

Kind regards,

Winnie

From: Alan Elliott [<mailto:Alan@AlanElliott.net>]
Sent: Wednesday, September 16, 2009 5:12 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

great.

and you said on saturday that chubb has accepted the aretha "permission" issues...
how long is the quote good for?

On Sep 16, 2009, at 5:08 PM, Winnie Wong wrote:

I already presented the Chubb quotations to you. They were sent via email 2 weeks ago.

From: Alan Elliott [<mailto:Alan@AlanElliott.net>]
Sent: Wednesday, September 16, 2009 5:08 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

here's the questions:
do we have the quote, in writing?
if so, how long is it good for?

On Sep 16, 2009, at 5:03 PM, Winnie Wong wrote:

Hi Alan,

Usually, Chubb is pretty flexible about their quotations once quoted it is good for 90 days. However with regards to this quotation, I do not believe it can be available forever. The problem as time passes...notoriety of the project can get out in the open and /or litigious issues could arise in where the carrier will not honor your quotation.

Please let me know if you have any questions.

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Wednesday, September 16, 2009 4:55 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

just to confirm, winnie:
is the chubb quote good for 90 days... 60 days... forever?
is there any way they can rescind it at any time?

On Sep 16, 2009, at 4:28 PM, Michael Donaldson wrote:

Usually quotes are good for 90 days. You should get that in writing from Winnie. We should all get on the phone again and form a strategy for going forward from here. We need to decide who calls whom and when?

Michael C. Donaldson, Esq.
Donaldson & Callif
400 South Beverly Drive, Suite 400
Beverly Hills, CA 90212
phone 310.277.8394 ext.23
fax 310.277.4870
www.donaldsoncallif.com

-----Original Message-----

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Tuesday, September 15, 2009 9:58 AM
To: Michael Donaldson
Cc: Herb Jordan; Michael Forster
Subject: Re: here's what we need to make clear to the insurance folks asap...

thank michael.

we are thrilled chubb has us an offer

we are under the impression that the chubb offer is good...

is there anything we need to do?

the tone of your email suggests chubb could back out...

we are under the impression (and we have never done this) that the chubb offer is good... but not sure how long?

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net <<http://www.alanelliott.net/>>

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliott music project:

<http://www.jemp.org> <<http://www.jemp.org/>>

On Sep 15, 2009, at 5:31 AM, Michael Donaldson wrote:

As luck would have it, Winnie and I had lunch yesterday with the head underwriter for media E&O for Hiscox Insurance who took a pass on the policy. She passed on it because she talked to a local litigator who estimated minimum defense costs in case Aretha sued in six figures just to get rid of the case and not counting a settlement figure.

Winnie shared that Chubb offered a quote at \$8800 with a \$75,000 deductible. That deductible is a little higher than I was hoping for, but it is still an amount that you can put aside for a rainy day. And it is a lot lower than you were prepared to pay her, so it seems to me that you should take this offer. The premium is quite reasonable. I wouldn't want Chubb to go away and they could get wind of the Hiscox position.

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www.donaldsoncallif.com <<http://www.donaldsoncallif.com/>>

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Wednesday, August 26, 2009 10:21 AM
To: Winnie Wong
Cc: Herb Jordan; Michael Forster; Michael Donaldson
Subject: Fwd: here's what we need to make clear to the insurance folks asap...

winnie:

we didn't make it clear from our app. so i have amended our app (see attachment) re: question #5, 6, 7 & 8 to better reflect what the insurance people should be focusing on.

No virus found in this incoming message.

Checked by AVG - www.avg.com

Version: 8.5.409 / Virus Database: 270.13.100/2373 - Release Date: 09/15/09 13:37:00

Winnie Wong

Vice President

Momentous Insurance Brokerage, Inc.

5990 Sepulveda Blvd. Suite 550

Van Nuys, CA 91411

P: 818.933.2735 / **F:** 818.933.2793

E: WWong@mmibi.com

www.momentousins.com

Lic. #0G19762

<image9aa6c1.jpg@371263be.2b144acb>

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<image857e87.jpg@c4c63e67.6783418a>

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: Al's Records and Tape
Date: October 16, 2009 at 6:12 PM
To: Michael Donaldson michael@donaldsoncallif.com, Herb Jordan jordan@adagegroup.net
Cc: Alan Elliott Alan@AlanElliott.net



Thanks. You are right...it was not easy to negotiate.

From: Michael Donaldson [mailto:michael@donaldsoncallif.com]
Sent: Friday, October 16, 2009 6:09 PM
To: Winnie Wong; Herb Jordan
Cc: Alan Elliott
Subject: RE: Al's Records and Tape

That is very good. I know how they hate to keep these quotes alive. Nice work.

Michael C. Donaldson, Esq.
Donaldson & Callif
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Beverly Hills, CA 90212
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From: Winnie Wong [mailto:WWong@mmibi.com]
Sent: Friday, October 16, 2009 6:07 PM
To: Herb Jordan
Cc: Alan Elliott; Michael Donaldson
Subject: RE: Al's Records and Tape

Hi Herb,

I was able to extending the E & O quotation until 11/10/09...no further. Sorry this is the best I can do.
Please let me know if you have any questions.

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Wednesday, September 16, 2009 5:12 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

great.
and you said on saturday that chubb has accepted the aretha "permission" issues...
how long is the quote good for?

On Sep 16, 2009, at 5:08 PM, Winnie Wong wrote:

I already presented the Chubb quotations to you. They were sent via email 2 weeks ago.

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Wednesday, September 16, 2009 5:08 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

here's the questions:
do we have the quote, in writing?
if so, how long is it good for?

On Sep 16, 2009, at 5:03 PM, Winnie Wong wrote:

Hi Alan,

Usually, Chubb is pretty flexible about their quotations once quoted it is good for 90 days. However with regards to this quotation, I do not believe it can be available forever. The problem as time passes...notoriety of the project can get out in the open and /or litigious issues could arise in where the carrier will not honor your quotation.

Please let me know if you have any questions.

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Wednesday, September 16, 2009 4:55 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

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Sent: Tuesday, September 15, 2009 9:58 AM
To: Michael Donaldson
Cc: Herb Jordan; Michael Forster
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<image9aa6c1.jpg@371263be.2b144acb>

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<image857e87.jpg@c4c63e67.6783418a>

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From: **Winnie Wong** WWong@mmibi.com 
Subject: RE: Al's Records and Tapes
Date: November 9, 2009 at 2:23 PM
To: Alan Elliott Alan@AlanElliott.net



Email. Thanks.

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Monday, November 09, 2009 2:22 PM
To: Winnie Wong
Subject: Re: Al's Records and Tapes

am i emailing/faxing back or mailing?

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliot music project:

<http://www.jemp.org>



On Nov 9, 2009, at 2:12 PM, Winnie Wong wrote:

Hi Alan,

As discussed, please find the attached signature page that needs to be signed and dated.

Please send.

Thanks.

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Monday, November 09, 2009 2:00 PM
To: Winnie Wong
Subject: fyi: left you a voice message

what i'm doing:
www.alanelliott.blogspot.com
web site:
www.alanelliott.net

aim: alanelllll
phone: 323 988 9692
cell: 323 841 1120
skype: alsrecordsandtapes

support the jack elliot music project:
<http://www.jemp.org>

<image001.gif>

Winnie Wong
Vice President
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<imagebdf8ef.jpg@eb4f2e4b.de1f4956>

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<AI'sRecord app.pdf>

Winnie Wong

Vice President

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Van Nuys, CA 91411

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: Al's Records and Tapes
Date: August 25, 2009 at 2:30 PM
To: Michael Donaldson michael@donaldsoncallif.com
Cc: Alan Elliott Alan@AlanElliott.net, Herb Jordan jordan@adagegroup.net



Hi Michael,

Yes...I submitted to both of them. I agree, I am trying to get the retention down. Doing some "Fearless Negotiating"... your book comes in handy!

From: Michael Donaldson [<mailto:michael@donaldsoncallif.com>]
Sent: Tuesday, August 25, 2009 2:23 PM
To: Winnie Wong
Cc: 'Alan Elliott'; Herb Jordan
Subject: RE: Al's Records and Tapes

Great work, Winnie. Was this submitted to HISCOX or MEDIA PRO? Just curious. I would love to get that retention down.

Michael C. Donaldson, Esq.
Donaldson & Callif
400 South Beverly Drive, Suite 400
Beverly Hills, CA 90212
phone 310.277.8394 ext.23
fax 310.277.4870
www.donaldsoncallif.com

From: Alan Elliott [<mailto:Alan@AlanElliott.net>]
Sent: Tuesday, August 25, 2009 12:47 PM
To: Herb Jordan
Cc: Michael Donaldson
Subject: Fwd: Al's Records and Tapes

Phone: 323 988 9692
Cell: 323 841 1120
AIM: alanelllll
Skype: alsrecordsandtapes

Begin forwarded message:

From: Winnie Wong <WWong@mmibi.com>
Date: August 25, 2009 12:42:03 PM PDT
To: 'Alan Elliott' <Alan@AlanElliott.net>
Subject: Al's Records and Tapes

Hi Al,

I know you are in a rush to get a quotation. I am trying to negotiate the best quotations I can. Please find the following quotations for your production entitled "Amazing Grace". Please give me a call with any questions.

Kind regards,

Option 1.

This quotation has a \$100,000 retention with regards to claims involving Aretha Franklin. They would like a copy of any emails that you have obtained from Aretha's representatives that agree to the films release

that agrees to the film's release.

Chubb Insurance Company

Limits of Liability:

Each Occurrence/Aggregate: \$1,000,000/\$3,000,000 – DWL

Retention: \$10,000 Each Occurrence

Premium: \$7,925

Scheduled Media: The theatrical or television release of the documentary entitled "Amazing Grace" including any supplemental programming including in the DVD, video or internet dissemination of such documentary by the Insured.

Endorsements:

Applicable to Option Number: 1

10-02-1295	Important Notice to Policyholders
14-02-13387	Separate Retention Endorsement--\$100,000 retention for all claims involving Aretha Franklin
14-02-14160	California Amendatory Endorsement
14-02-14161	California Premium Endorsement
14-02-14441	Amend Exclusion A 15 Endorsement
14-02-14563	Producers Liability Omnibus Endorsement
14-02-14564	Producers Title Search and Report Endorsement
14-02-7964	Notice of Loss Control Services

Quote Tentative and Subject to:

1. Completed signed and dated Chubb Multimedia Application.
2. Copy of public endorsement by Aretha Franklin of the film.

Option 2.

The pricing is great but there is currently a failure to obtain licenses, release or consents exclusion. I sent the fair use letter to the underwriter and am waiting for a response.

One Beacon Insurance Company

Limits of Liability:

Each Occurrence/Aggregate: \$1,000,000/\$3,000,000 – DWL

Retention: \$10,000 Each Occurrence

Premium: \$3,773

Scheduled Media: "Amazing Grace".

Endorsements: California Cancellation & Nonrenewal Provisions; Film; Program and Theatrical Producers Amendatory; Named Peril Coverage; Omnibus Exclusionary; Policy Change; Rights Period; Selection of Counsel; Settlement, Music/Title Exclusion; Failure to obtain licenses, releases or consents Exclusion.

Quote Tentative and Subject to:

1. Resumes of the Key Personnel
2. Signed and dated application and warranty statement
3. The application indicates that rights and warranties for music have not been obtained. In order to consider removing this exclusion, please submit music releases and warranties/indemnities for original music commissioned for the program.
4. The application indicates that the insured has attempted and failed to secure releases. Please specify which releases they failed to obtain.
5. Please submit a title clearance report for consideration of removing this exclusion

or please submit a true clearance report for consideration of removing this exclusion.

Winnie Wong

Vice President

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From: Winnie Wong WWong@mmibi.com 
Subject: Al's Records and Tapes / Amazing Grace, LLC adv. Aretha Franklin / Hiscox reference no. 170001444 [CC-US1.FID360802] - CHUBB 82213781
Date: July 6, 2017 at 4:33 PM
To: Alan Elliot alanelliott@concordbicycle.com



Alan,

You are welcome to follow up with Walter directly – phone (860) 408-2529. See my email below. Thanks.

Winnie Wong
Senior Vice President
Momentous Insurance Brokerage, Inc.
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From: Winnie Wong
Sent: Tuesday, June 27, 2017 12:02 PM
To: 'waldave@chubb.com'
Cc: Nick Kozonis
Subject: Al's Records and Tapes / Amazing Grace, LLC adv. Aretha Franklin / Hiscox reference no. 170001444 [CC-US1.FID360802] - CHUBB 82213781
Importance: High

Walter,

I hope all is going well. Yesterday, I received the attached letter from an attorney representing Hiscox Insurance. They indicated that the Aretha Franklin lawsuit arose before the issuance of the policy. I would really appreciate it if you would contact the insured Alan Elliott and have a legal response provided to him.

Thanks for all your help.

Winnie

From: alan elliott (ucla) [<mailto:alanelliott@g.ucla.edu>]
Sent: Monday, June 26, 2017 8:27 PM
To: Winnie Wong
Subject: Fwd: Amazing Grace, LLC adv. Aretha Franklin / Hiscox reference no. 170001444 [CC-US1.FID360802]

let's please discuss tomorrow.

thank you.

-alan

phone: [323 988 9692](tel:3239889692)

peace and love.

Begin forwarded message:

From: "Cope, Victoria" <Victoria.Cope@clydeco.us>
Date: June 26, 2017 at 1:03:58 PM PDT
To: "alanelliott@g.ucla.edu" <alanelliott@g.ucla.edu>
Cc: "Bertschi, Scott" <Scott.Bertschi@clydeco.us>, "maria.clark@aon.com" <maria.clark@aon.com>, Bodden Tara <Tara.Bodden@HISCOX.com>
Subject: **Amazing Grace, LLC adv. Aretha Franklin / Hiscox reference no. 170001444 [CC-US1.FID360802]**

Dear Mr. Elliott:

Please see the attached correspondence from Scott Bertschi in the above-referenced matter.

Should you have any questions or concerns, please do not hesitate to contact us.

Thank you,

Victoria Cope
Legal Administrative Assistant | Clyde & Co US LLP
Direct Dial: +1 404 410 3160 | Mobile: +1 404 374 5461



Hiscox_Amazing
Grace...17).pdf

From: Winnie Wong WWong@mmibi.com 
Subject: Al's Records and Tapes - "Amazing Grace"
Date: September 1, 2009 at 5:16 PM
To: Alan@AlanElliott.net



Hi Alan,

Please find the other Chubb quotation for your review. Please note that they agreed to reduce the \$100,000 deductible to \$75,000. This increased the premium to \$8,800.

Please let me know if you have any questions.

Thanks.

Winnie Wong
Vice President
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550
Van Nuys, CA 91411
P: 818.933.2735 / F: 818.933.2793
E: WWong@mmibi.com
<http://www.momentousins.com/>
Lic. #0G19762

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200909011433
54259.pdf

From: Winnie Wong WWong@mmibi.com 
Subject: Al's Records and Tapes - "Amazing Grace"
Date: September 1, 2009 at 5:15 PM
To: Alan@AlanElliott.net



Hi Alan,

Please find the other Chubb quotation for your review. Please note that they agreed to reduce the \$100,000 deductible to \$750,000. This increased the premium to \$8,800.

Please let me know if you have any questions.

Thanks.

Winnie Wong
Vice President
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550
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P: 818.933.2735 / F: 818.933.2793
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200909011433
54259.pdf

From: **Winnie Wong** WWong@mmibi.com 
Subject: Al's Records and Tapes
Date: November 9, 2009 at 2:14 PM
To: Alan@AlanElliott.net



Hi Alan,

As discussed, please find the attached signature page that needs to be signed and dated.

Please send.

Thanks.

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Monday, November 09, 2009 2:00 PM
To: Winnie Wong
Subject: fyi: left you a voice message

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliot music project:

<http://www.jemp.org>



Winnie Wong
Vice President
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550

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Chubb Group of Insurance Companies
15 Mountain View Rd.
Warren, NJ 07059

MEDIAGUARDSM by CHUBB
New Business Application
for Producers Liability Coverage

Notice to Maine, Tennessee, Virginia and Washington Applicants: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

Notice to New Jersey Applicants: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

Notice to Oregon and Texas Applicants: Any person who makes an intentional misstatement that is material to the risk may be found guilty of insurance fraud by a court of law.

Notice to Pennsylvania Applicants: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Notice to Puerto Rico Applicants: Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation with the penalty of a fine of not less than five thousand (5,000) dollars and not more than ten thousand (10,000) dollars, or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances are present, the penalty thus established may be increased to a maximum of five (5) years, if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

Notice to New York Applicants: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to: a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

Date	Signature*	Title
_____	_____	Chief Executive Officer
_____	_____	Chief Financial or Chief Information Officer

*This Application must be signed by the chief executive officer and chief financial officer or chief information officer of the Applicant acting as the authorized representatives of the person(s) and entity(ies) proposed for this insurance.

Produced By: _____
Agent: _____ Agency: _____

Agency Taxpayer ID or SS No.:	_____	Agent License No.:	_____
Address:	_____		
City:	_____	State:	_____ Zip: _____
<u>Submitted By:</u>			
Agency:	_____		
Agency Taxpayer ID or SS No.:	_____	Agent License No.:	_____
Address:	_____		
City:	_____	State:	_____ Zip: _____

From: Winnie Wong WWong@mmibi.com
Subject: Al's Records and Tapes
Date: August 25, 2009 at 12:42 PM
To: Alan Elliott Alan@AlanElliott.net



Hi Al,

I know you are in a rush to get a quotation. I am trying to negotiate the best quotations I can. Please find the following quotations for your production entitled "Amazing Grace". Please give me a call with any questions.

Kind regards,

Option 1.

This quotation has a \$100,000 retention with regards to claims involving Aretha Franklin. They would like a copy of any emails that you have obtained from Aretha's representatives that agrees to the films release.

Chubb Insurance Company
Limits of Liability:

Each Occurrence/Aggregate: \$1,000,000/\$3,000,000 – DWL

Retention: \$10,000 Each Occurrence

Premium: \$7,925

Scheduled Media: The theatrical or television release of the documentary entitled "Amazing Grace" including any supplemental programming including in the DVD, video or internet dissemination of such documentary by the Insured.

Endorsements:

Applicable to Option Number: 1

- | | |
|-------------|----------------------------------------------------------------------------------------------|
| 10-02-1295 | Important Notice to Policyholders |
| 14-02-13387 | Separate Retention Endorsement--\$100,000 retention for all claims involving Aretha Franklin |
| 14-02-14160 | California Amendatory Endorsement |
| 14-02-14161 | California Premium Endorsement |
| 14-02-14441 | Amend Exclusion A 15 Endorsement |
| 14-02-14563 | Producers Liability Omnibus Endorsement |
| 14-02-14564 | Producers Title Search and Report Endorsement |
| 14-02-7964 | Notice of Loss Control Services |

Quote Tentative and Subject to:

1. Completed signed and dated Chubb Multimedia Application.
2. Copy of public endorsement by Aretha Franklin of the film.

Option 2.

The pricing is great but there is currently a failure to obtain licenses, release or consents exclusion. I sent the fair use letter to the underwriter and am waiting for a response.

One Beacon Insurance Company
Limits of Liability:

Each Occurrence/Aggregate: \$1,000,000/\$3,000,000 – DWL

Retention: \$10,000 Each Occurrence

Premium: \$7,925

Premium:

\$5,115

Scheduled Media:

"Amazing Grace".

Endorsements:

California Cancellation & Nonrenewal Provisions; Film; Program and Theatrical Producers Amendatory; Named Peril Coverage; Omnibus Exclusionary; Policy Change; Rights Period; Selection of Counsel; Settlement, Music/Title Exclusion; Failure to obtain licenses, releases or consents Exclusion.

Quote Tentative and Subject to:

1. Resumes of the Key Personnel
2. Signed and dated application and warranty statement
3. The application indicates that rights and warranties for music have not been obtained. In order to consider removing this exclusion, please submit music releases and warranties/indemnities for original music commissioned for the program.
4. The application indicates that the insured has attempted and failed to secure releases. Please specify which releases they failed to obtain.
5. Please submit a title clearance report for consideration of removing this exclusion.

Winnie Wong

Vice President

Momentous Insurance Brokerage, Inc.

5990 Sepulveda Blvd. Suite 550

Van Nuys, CA 91411

P: 818.933.2735 / F: 818.933.2793

E: WWong@mmibi.com

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From: Winnie Wong WWong@mmibi.com 
Subject: Al's Records and Tapes
Date: September 12, 2009 at 10:15 AM
To: Alan Elliott Alan@AlanElliott.net
Cc: jordan@adagegroup.net



Hi Alan,

Please find the long awaited response from Hiscox. The underwriter had to consult her legal counsel for Hiscox. As her counsel feels a lawsuit from Aretha would take six figures she will not consider removing her exclusion regarding any claims that would be brought forth from Aretha.

Please give me a call if you wish to discuss this further.

Kind regards,

Winnie

From: Deardorff Christi [mailto:Christi.Deardorff]
Sent: Friday, September 11, 2009 2:01 PM
To: Winnie Wong
Subject: 2619577 (Ref:WONGW) Al's Records and Tapes

Hi Winnie, just got a reply back from Lou Petrich and Don Gordon. They also heard the rumor that Aretha was supportive of the film but having said that they feel she could easily have a right of publicity claim. They feel a lawsuit would take six figures to defend and our defense would depend on showing the producer only used very small amounts necessary to tell the story. If they use all her footage, it will be hard to defend.

I have a feeling at the end of the day, I will not be able to match or do better than the Chubb quote. My exclusion for Aretha stands in lieu of the above. Thanks for your patience.

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Winnie Wong
Vice President
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550
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From: Winnie Wong WWong@mmibi.com 
Subject: RE: "amazing grace" insurance follow up...
Date: May 22, 2014 at 12:22 PM
To: waldave@chubb.com, Alan Elliott Alan@AlanElliott.net
Cc: Brian Musburger Brian@musburger.com, Todd W. Musburger todd@musburger.com



Hi all, Tuesday at 11 am works for me.

Please advise.

Kind regards, Winnie

Winnie Wong
P: 818.933.2735

From: waldave@chubb.com [mailto:waldave@chubb.com]
Sent: Thursday, May 22, 2014 11:21 AM
To: Alan Elliott
Cc: Brian Musburger; Todd W. Musburger; Winnie Wong
Subject: Re: "amazing grace" insurance follow up...

8:00 AM PT or 11:00 AM PT on Tuesday work for me.

Thanks,

Walter Adave
Senior Claims Officer
Claims

Chubb & Son, a division of Federal Insurance Company
82 Hopmeadow Street, P.O. Box 2002
Phone: 860-408-2529 | Fax: 860-408-2464 | waldave@chubb.com
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▼ Alan Elliott ---05/22/2014 01:03:25 PM---how is 8 am/10 am/ 11 am on tuesday? thank you.

From: Alan Elliott <Alan@AlanElliott.net>
To: "Todd W. Musburger" <todd@musburger.com>, Brian Musburger <Brian@musburger.com>, Walter Adave <waldave@chubb.com>, Winnie Wong <WWong@mmibi.com>
Date: 05/22/2014 01:03 PM
Subject: Re: "amazing grace" insurance follow up...

how is 8 am/10 am/ 11 am on tuesday?

thank you.

-alan

phone: 323 988 9692

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On May 22, 2014, at 9:58 AM, Todd Musburger <todd@musburger.com> wrote:

My error...I should have written Tuesday @ 8 am PDT..

Todd W. Musburger
Todd W. Musburger, Ltd.
142 E. Ontario
Suite 500
Chicago, Illinois 60611
312 664 2600

On Thu, May 22, 2014 at 11:55 AM, Alan Elliott <Alan@alanelliott.net> wrote:
i can NOT do either.

thank you.

-alan

phone: [323 988 9692](tel:3239889692)

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On May 22, 2014, at 9:50 AM, Todd Musburger <todd@musburger.com> wrote:

Tomorrow is now out...We could do Tuesday @ 10 am PDT, or Friday, the 30th anytime between 9 and 12 PDT

Todd W. Musburger
Todd W. Musburger, Ltd.
142 E. Ontario

Suite 500
Chicago, Illinois 60611
312 664 2600

On Thu, May 22, 2014 at 11:39 AM, alan elliott
<Alan@alanelliott.net> wrote:

hi everyone:

here is what works for me (all pst):

tomorrow: 8-9:30am

monday: all day

tuesday: 8-9am

wednesday: 8-11am

please let me know when's good.

thank you.

-alan

phone: [323 988 9692](tel:3239889692)

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On May 22, 2014, at 12:42 AM, Winnie Wong
<WWong@mmibi.com> wrote:

Hi Alan,

Walter is available on Friday - between 11:00 AM - 12:00 PM ET
(8 AM PST) or 2:00 - 3:00 PM ET (11 AM PST).

11AM PST works best for me. Please let me know if this time
works for everyone.

Kind regards, Winnie

Winnie Wong
P: [818.933.2735](tel:8189332735)

From: alan elliott [<mailto:Alan@AlanElliott.net>]

Sent: Wednesday, May 21, 2014 4:59 PM
To: Winnie Wong; Walter Adave
Cc: Brian Musburger; Todd W. Musburger
Subject: "amazing grace" insurance follow up...

hi all

can we please coordinate a time to talk?

thank you.

-alan

phone: [323 988 9692](tel:3239889692)

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From: Winnie Wong WWong@mmibi.com
Subject: RE: "amazing grace" insurance follow up...
Date: May 22, 2014 at 1:58 PM
To: alan elliott Alan@AlanElliott.net
Cc: waldave@chubb.com, Brian Musburger Brian@musburger.com, Todd W. Musburger todd@musburger.com



Alan,

I am sorry to say that Tuesday 8 am is impossible for me...I have to drop my son off at school every day. Looks like you are available on Wednesday – how does 10am PST work? Please advise. Thanks.

Winnie Wong
P: 818.933.2735

From: alan elliott [mailto:Alan@AlanElliott.net]
Sent: Thursday, May 22, 2014 12:55 PM
To: Winnie Wong
Cc: waldave@chubb.com; Brian Musburger; Todd W. Musburger
Subject: Re: "amazing grace" insurance follow up...

(all pst) Tuesday at 8 works (NOT 11).

or...

monday: all day
tuesday: [8-9am](#)
wednesday: [8-11am](#)

thank you.

phone: 323 988 9692

Sent from a iPhone

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On May 22, 2014, at 12:22 PM, Winnie Wong <WWong@mmibi.com> wrote:

monday: all day
tuesday: 8-9am
wednesday: 8-11am

From: Winnie Wong WWong@mmibi.com
Subject: RE: "amazing grace" insurance follow up...
Date: May 22, 2014 at 12:43 AM
To: alan elliott Alan@AlanElliott.net, Walter Adave waldave@chubb.com
Cc: Brian Musburger Brian@musburger.com, Todd W. Musburger todd@musburger.com



Hi Alan,

Walter is available on Friday - between 11:00 AM - 12:00 PM ET (8 AM PST) or 2:00 - 3:00 PM ET (11 AM PST).

11AM PST works best for me. Please let me know if this time works for everyone.

Kind regards, Winnie

Winnie Wong
P: 818.933.2735

From: alan elliott [<mailto:Alan@AlanElliott.net>]
Sent: Wednesday, May 21, 2014 4:59 PM
To: Winnie Wong; Walter Adave
Cc: Brian Musburger; Todd W. Musburger
Subject: "amazing grace" insurance follow up...

hi all

can we please coordinate a time to talk?

thank you.

-alan

phone: 323 988 9692

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: amazing grace movie...
Date: October 13, 2009 at 5:39 PM
To: Alan Elliott Alan@alanelliott.net
Cc: Herb Jordan jordan@adagegroup.net, Michael Donaldson michael@donaldsoncallif.com



Hi Alan,

Ordinarily, the insurance company can not extend a quotation further than 90 days. If it does, the underwriter has the right to re quote the original application. As it took sometime to get the terms close to what you needed I am worried that this would enable the underwriter to increase your deductible or premium.

Please let me know how you would like to proceed. Thanks.

-----Original Message-----

From: Winnie Wong
Sent: Wednesday, September 16, 2009, 5:03pm
To: 'Alan Elliott'
Cc: Herb Jordan; Michael Donaldson
Subject: FW: RE: here's what we need to make clear to the insurance folks asap

Hi Alan,

Usually, Chubb is pretty flexible about their quotations once quoted it is good for 90 days. However with regards to this quotation, I do not believe it can be available forever. The problem as time passes...notoriety of the project can get out in the open and /or litigious issues could arise in where the carrier will not honor your quotation.

Please let me know if you have any questions.

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@alanelliott.net]
Sent: Tuesday, October 13, 2009 4:20 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: amazing grace movie...

having never done this... we have no idea.
six months?

SIX MONTHS:

how long is traditional?
how long can we extend?
thank you.

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliot music project:

<http://www.jemp.org>



On Oct 13, 2009, at 4:00 PM, Winnie Wong wrote:

Hi Alan,

Thanks for your email. Do you have a specific date in mind?

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@alanelliott.net]

Sent: Tuesday, October 13, 2009 10:53 AM

To: Winnie Wong

Cc: Herb Jordan; Michael Donaldson

Subject: amazing grace movie...

hi winnie

Hi Winnie

we want to see if chubb will give us an extension on our insurance quote as we are in the midst of financing discussions but don't anticipate closing by the 21st (the due date, we think).

please let us know if the extension is possible.

thank you.

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliot music project:

<http://www.jemp.org>

<image001.gif>

Winnie Wong

Vice President

Momentous Insurance Brokerage, Inc.

5990 Sepulveda Blvd. Suite 550

Van Nuys, CA 91411

P: 818.933.2735 / **F:** 818.933.2793

E: WWong@mmibi.com

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<[imageaa4f94.jpg@0fa8b2f0.bef94fdc](#)>

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Winnie Wong

Vice President

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: amazing grace movie...
Date: October 13, 2009 at 6:11 PM
To: Alan Elliott Alan@AlanElliott.net
Cc: Herb Jordan jordan@adagegroup.net, Michael Donaldson michael@donaldsoncallif.com



Alan,

To refresh your memory...The underwriters had provided a quotation in August and we got the quotation revised. In Septebmer, I asked the underwriter how long this quotation would be good for and he gave me to October 21.

Please give me a call if this is unclear. I am looking out for your best interest...

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Tuesday, October 13, 2009 5:50 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: amazing grace movie...

Thanks Winnie
Is that 90 days from our upcoming 21st expiration of original quote?

Phone: 323 988 9692
Cell: 323 841 1120
AIM: alanelllll
Skype: alsrecordsandtapes

On Oct 13, 2009, at 5:38 PM, Winnie Wong <WWong@mmibi.com> wrote:

Hi Alan,

Ordinarily, the insurance company can not extend a quotation further than 90 days. If it does, the underwriter has the right to re quote the original application. As it took sometime to get the terms close to what you needed I am worried that this would enable the underwriter to increase your deductible or premium.

Please let me know how you would like to proceed. Thanks.

-----Original Message-----

From: Winnie Wong
Sent: Wednesday, September 16, 2009, 5:03pm
To: 'Alan Elliott'
Cc: Herb Jordan; Michael Donaldson
Subject: FW: RE: here's what we need to make clear to the insurance folks asap

Hi Alan,

Usually, Chubb is pretty flexible about their quotations once quoted it is good for 90 days. However with regards to this quotation, I do not believe it can be available forever. The problem as time passes...notoriety of the project can get out in the open and /or litigious issues could arise in where the carrier will not honor your quotation.

Please let me know if you have any questions.

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@alanelliott.net]
Sent: Tuesday, October 13, 2009 4:20 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: amazing grace movie...

having never done this... we have no idea.
six months?
how long is traditional?
how long can we extend?
thank you.

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliot music project:

<http://www.jemp.org>

<image001.gif>

On Oct 13, 2009, at 4:00 PM, Winnie Wong wrote:

Hi Alan,

Thanks for your email. Do you have a specific date in mind?

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@alanelliott.net]

Sent: Tuesday, October 13, 2009 10:53 AM

To: Winnie Wong

Cc: Herb Jordan; Michael Donaldson

Subject: amazing grace movie...

hi winnie

we want to see if chubb will give us an extension on our insurance quote as we are in the midst of financing discussions but don't anticipate closing by the 21st (the due date, we think).

please let us know if the extension is possible.

thank you.

what i'm doing:

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Winnie Wong

Vice President

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Van Nuys, CA 91411

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E: WWong@mmibi.com

www.momentousins.com

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<[imageaa4f94.jpg@0fa8b2f0.bef94fdc](#)>

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<[imagebb5a7a.jpg@2be8eeea.b3d4498a](#)>

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From: Winnie Wong WWong@mmibi.com 

Subject: RE: Amazing Grace Movie. LLC

Date: September 20, 2011 at 10:36 AM

To: Lisa Callif lisa@donaldsoncallif.com, Alan Elliott alan@alanelliott.net, Chris Perez chris@donaldsoncallif.com

Cc: Chiemi Karasawa chiemi@isotopefilms.com, Jeff Jampol jeff@jamincla.com, Rito Rivera rrivera@mmibi.com



Hi Lisa,

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If you have any questions, please feel free to contact Rito Rivera/Assistant Vice President:

Contact information:

Phone: 818.933.9861 / **F:** 818.453.9661

Email: rrivera@mmibi.com

Kind regards, Winnie

From: Lisa Callif [<mailto:lisa@donaldsoncallif.com>]

Sent: Tuesday, September 20, 2011 10:00 AM

To: 'Alan Elliott'; Winnie Wong; Chris Perez

Cc: Chiemi Karasawa; Jeff Jampol

Subject: RE: two things i need asap:

Hi Alan,

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Next steps are for the insurer to appoint counsel.

Winnie, would it be possible to get a list of attorneys so we can choose?

Lisa A. Callif

Donaldson & Callif

400 S. Beverly Dr., Suite 400

Beverly Hills, CA 90212

O 310-277-8394

F 310-277-4870

lisa@donaldsoncallif.com

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From: Alan Elliott [<mailto:alan@alanelliott.net>]

Sent: Monday, September 19, 2011 6:42PM

To: Winnie Wong; Lisa Callif; Chris Perez

To: Winnie Wong, Lisa Cain, Chris Perez
Cc: Chiemi Karasawa; Jeff Jampol
Subject: two things i need asap:

can you guys please let me know:

- 1) response time for the stuff that was filed
- 2) your thoughts on what next steps are

thank you.

phone: 323 988 9692

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: Amazing Grace Movie. LLC
Date: September 20, 2011 at 5:10 PM
To: Alan Elliott alan@alanelliott.net
Cc: Lisa Callif lisa@donaldsoncallif.com, Chris Perez chris@donaldsoncallif.com, Chiemi Karasawa chiemi@isotopefilms.com, Jeff Jampol jeff@jamincla.com, Rito Rivera rrivera@mmibi.com



Hi Alan,

Yes, this is correct. Please let me know if you have any questions.

Kind regards, Winnie

From: Alan Elliott [<mailto:alan@alanelliott.net>]
Sent: Tuesday, September 20, 2011 3:19 PM
To: Winnie Wong
Cc: Lisa Callif; Chris Perez; Chiemi Karasawa; Jeff Jampol; Rito Rivera
Subject: Re: Amazing Grace Movie. LLC

to be clear...

we are still left to cover the first \$75k deductible, correct?

phone: 323 988 9692

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Contact information:

Phone: 818.933.9861 / **F:** 818.453.9661

Email: rrivera@mmibi.com

Kind regards, Winnie

From: Lisa Callif [<mailto:lisa@donaldsoncallif.com>]
Sent: Tuesday, September 20, 2011 10:00 AM
To: 'Alan Elliott'; Winnie Wong; Chris Perez

Cc: Chiemi Karasawa; Jeff Jampol
Subject: RE: two things i need asap:

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Sent: Monday, September 19, 2011 6:42PM
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From: Winnie Wong WWong@mmibi.com 

Subject: RE: Amazing Grace Movie. LLC

Date: September 22, 2011 at 5:37 PM

To: Alan Elliott alan@alanelliott.net, Rito Rivera rrivera@mmibi.com

Cc: Lisa Callif lisa@donaldsoncallif.com, Chris Perez chris@donaldsoncallif.com, Chiemi Karasawa chiemi@isotopefilms.com, Jeff Jampol jeff@jamincla.com



Hi Alan,

We will follow up with the insurance adjuster tomorrow and advise ASAP.

Please note that I did call you the day the lawsuit had been received and sent the below email about the next steps.

Thanks. Winnie

-----Original Message-----

From: Winnie Wong
Sent: Tuesday, September 20, 2011, 10:36am
To: 'Lisa Callif'; 'Alan Elliott'; Chris Perez
Cc: Chiemi Karasawa; Jeff Jampol; Rito Rivera
Subject: FW: RE: Amazing Grace Movie. LLC

Hi Lisa,

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Contact information:

Phone: 818.933.9861 / F: 818.453.9661

Email: rrivera@mmibi.com

Kind regards, Winnie

From: Alan Elliott [mailto:alan@alanelliott.net]
Sent: Thursday, September 22, 2011 5:05 PM
To: Winnie Wong; Rito Rivera
Cc: Lisa Callif; Chris Perez; Chiemi Karasawa; Jeff Jampol
Subject: Re: Amazing Grace Movie. LLC

hi all.

i just want to remind folks that i haven't heard about any "next steps" and it has been a week.

i have heard that we can (hopefully) ask for an extension easily enough... and would welcome this option.

please advise as to how we can get this in gear.

thank you.

phone: 323 988 9692

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Email: rrivera@mmibi.com

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From: Lisa Callif [<mailto:lisa@donaldsoncallif.com>]

Sent: Tuesday, September 20, 2011 10:00 AM

To: 'Alan Elliott'; Winnie Wong; Chris Perez

Cc: Chiem Karasawa; Jeff Jampol

Subject: RE: two things i need asap:

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From: Alan Elliott [mailto:alan@alanelliott.net]
Sent: Monday, September 19, 2011 6:42PM
To: Winnie Wong; Lisa Callif; Chris Perez
Cc: Chiem Karasawa; Jeff Jampol
Subject: two things i need asap:

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thank you.

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From: **Winnie Wong** WWong@mmibi.com 

Subject: RE: Amazing Grace Movie. LLC

Date: September 22, 2011 at 5:44 PM

To: Alan Elliott alan@alanelliott.net

Cc: Rito Rivera rrivera@mmibi.com, Lisa Callif lisa@donaldsoncallif.com, Chris Perez chris@donaldsoncallif.com, Chiemi Karasawa chiemi@isotopefilms.com, Jeff Jampol jeff@jamincla.com



Yes, Rito and I will check with the insurance carrier in the morning.

From: Alan Elliott [<mailto:alan@alanelliott.net>]
Sent: Thursday, September 22, 2011 5:41 PM
To: Winnie Wong
Cc: Rito Rivera; Lisa Callif; Chris Perez; Chiemi Karasawa; Jeff Jampol
Subject: Re: Amazing Grace Movie. LLC
Importance: High

yes, winnie.

and we talked too...

but isn't "next steps" that the insurance co. tells us a list of litigators or the like and then we get cracking?

phone: 323 988 9692

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Winnie Wong
Vice President
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550
Van Nuys, CA 91411
P: 818.933.2735 / F: 818.933.2793
E: WWong@mmibi.com
[Website](#) | [LinkedIn](#) | [Twitter](#)
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From: **Winnie Wong** WWong@mmibi.com 

Subject: RE: Amazing Grace Movie. LLC

Date: September 23, 2011 at 1:09 PM

To: Alan Elliott alan@alanelliott.net

Cc: Rito Rivera rrivera@mmibi.com, Lisa Callif lisa@donaldsoncallif.com, Chris Perez chris@donaldsoncallif.com, Chiemi Karasawa chiemi@isotopefilms.com, Jeff Jampol jeff@jamincla.com



Hi Alan,

We've just spoken to the Chubb adjuster Walter Aldave. He will be call you shortly.

Kind regards, Winnie

From: Alan Elliott [mailto:alan@alanelliott.net]

Sent: Thursday, September 22, 2011 5:47 PM

To: Winnie Wong

Cc: Rito Rivera; Lisa Callif; Chris Perez; Chiemi Karasawa; Jeff Jampol

Subject: Re: Amazing Grace Movie. LLC

thank you.

there is a litigator who has been recommended:

george rush

(<http://www.gmrush.com/>)

please let me know if he would be ok'd.

thanks again.

phone: 323 988 9692

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On Sep 22, 2011, at 5:44 PM, Winnie Wong wrote:

Yes, Rito and I will check with the insurance carrier in the morning.

From: Alan Elliott [mailto:alan@alanelliott.net]

Sent: Thursday, September 22, 2011 5:41 PM

To: Winnie Wong

Cc: Rito Rivera; Lisa Callif; Chris Perez; Chiemi Karasawa; Jeff Jampol

Subject: Re: Amazing Grace Movie. LLC

Importance: High

yes, winnie.

and we talked too...

but isn't "next steps" that the insurance co. tells us a list of litigators or the like and then we get cracking?

.....

phone: 323 988 9692

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On Sep 22, 2011, at 5:36 PM, Winnie Wong wrote:

Hi Alan,

We will follow up with the insurance adjuster tomorrow and advise ASAP.

Please note that I did call you the day the lawsuit had been received and sent the below email about the next steps.

Thanks. Winnie

-----Original Message-----

From: Winnie Wong
Sent: Tuesday, September 20, 2011, 10:36am
To: 'Lisa Callif'; 'Alan Elliott'; Chris Perez
Cc: Chiemi Karasawa; Jeff Jampol; Rito Rivera
Subject: FW: RE: Amazing Grace Movie. LLC

Hi Lisa,

We are reporting the claim to the Chubb insurance company. Once the claim is assigned and it is determined that coverage applies the insurance adjuster will provide a listing of panel attorneys.

If you have any questions, please feel free to contact Rito Rivera/Assistant Vice President:

Contact information:

Phone: 818.933.9861 / F: 818.453.9661

Email: rrivera@mmibi.com

Kind regards, Winnie

From: Alan Elliott [mailto:alan@alanelliott.net]
Sent: Thursday, September 22, 2011 5:05 PM
To: Winnie Wong; Rito Rivera

Cc: Lisa Callif; Chris Perez; Chiemi Karasawa; Jeff Jampol

Subject: Re: Amazing Grace Movie. LLC

hi all.

i just want to remind folks that i haven't heard about any "next steps" and it has been a week. i have heard that we can (hopefully) ask for an extension easily enough... and would welcome this option.

please advise as to how we can get this in gear.

thank you.

phone: 323 988 9692

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On Sep 20, 2011, at 10:36 AM, Winnie Wong wrote:

Hi Lisa,

We are reporting the claim to the Chubb insurance company. Once the claim is assigned and it is determined that coverage applies the insurance adjuster will provide a listing of panel attorneys.

If you have any questions, please feel free to contact Rito Rivera/Assistant Vice President:

Contact information:

Phone: 818.933.9861 / **F:** 818.453.9661

Email: rrivera@mmibi.com

Kind regards, Winnie

From: Lisa Callif [<mailto:lisa@donaldsoncallif.com>]

Sent: Tuesday, September 20, 2011 10:00 AM

To: 'Alan Elliott'; Winnie Wong; Chris Perez

Cc: Chiemi Karasawa; Jeff Jampol

Subject: RE: two things i need asap:

Hi Alan,

A defendant has 20 days to respond to a complaint in federal court. This can usually be easily extended by just asking the other lawyer for an extension. The fact that you may not have been served properly will also extend that time.

Next steps are for the insurer to appoint counsel.

Winnie, would it be possible to get a list of attorneys so we can choose?

Lisa A. Callif
Donaldson & Callif
400 S. Beverly Dr., Suite 400
Beverly Hills, CA 90212
O 310-277-8394
F 310-277-4870
lisa@donaldsoncallif.com

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From: Alan Elliott [mailto:alan@alanelliott.net]
Sent: Monday, September 19, 2011 6:42PM
To: Winnie Wong; Lisa Callif; Chris Perez
Cc: Chiem Karasawa; Jeff Jampol
Subject: two things i need asap:

can you guys please let me know:

- 1) response time for the stuff that was filed
- 2) your thoughts on what next steps are

thank you.

phone: 323 988 9692

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: Amazing Grace Movie LLC/E & O Policy
Date: March 1, 2014 at 10:25 PM
To: alan elliott Alan@AlanElliott.net
Cc: Chiemi Karasawa chiemi@isotopefilms.com, Todd W. Musburger todd@musburger.com, Brian Musburger Brian@musburger.com



Hi Alan,

Thanks for your email. Please note that the current E &O policy expired on 11/9/12 (see our email below). We will need an updated application so that we can provide a quotation. Please find the original application that was completed in 2009.

Please let me know if you have any questions.

Thanks. Winnie

Winnie Wong
P: 818.933.2735

From: Randy Tyrrel
Sent: Tuesday, October 30, 2012, 10:49am
To: 'alan@alanelliott.net'
Cc: Winnie Wong
Subject: FW: Al's Records & Tapes - 8221-3781

Good morning Alan,

The above referenced Errors & Omissions policy, which covers the production "Amazing Grace", was issued for three years with an expiration of 11/09/12. If the production aired during that three year period, then coverage continues to apply for the life of the production, provided there were no significant changes to the production as it was originally submitted. If the production has not aired during the three year term, it will be necessary to order renewal to cover the airing. Renewal of the policy will also be necessary if there are distribution contracts which require coverage for additional insured's not previously endorsed to the policy during the term.

Please advise whether you wish to renew. If we do not hear from you by the expiration date, we will assume that renewal is not necessary.

Should you wish to renew the policy, or if you have any questions and/or concerns, please give us a call.

Regards,

From: alan elliott [mailto:Alan@AlanElliott.net]
Sent: Tuesday, February 25, 2014 3:26 PM
To: Winnie Wong
Cc: Chiemi Karasawa; Todd W. Musburger; Brian Musburger
Subject: Re: Amazing Grace Movie LLC/E & O Policy

hi winnie

we need to renew the policy for "amazing grace." can you please help us get that going?

thank you.

phone: 323 988 9692

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On Aug 9, 2011, at 3:30 PM, Winnie Wong <WWong@mmibi.com> wrote:

Hi Chiemi,

You are welcome. We will pursue the increase limits and the extension.

It was good speaking with you.

Kind regards, Winnie

From: Chiemi Karasawa [mailto:chiemi@isotopefilms.com]
Sent: Tuesday, August 09, 2011 3:13 PM
To: Winnie Wong
Cc: Alan Elliott
Subject: Amazing Grace Movie LLC/E & O Policy

Hi Winnie,

Thanks for your time! As discussed, I will keep you updated on the Agreement with Aretha, but in the meantime if you are able to pursue a quote for a \$3/\$5M or \$5/\$5M policy, with a maximum

\$25K deductible, it would be great! We would likely need a 2 year extension as well.

Thanks so much,

Chiemi

On 8/9/11 12:46 PM, "Winnie Wong" <WWong@mmibi.com> wrote:

Let's talk at 4pm your time. Thanks

Sent from my iPhone

On Aug 8, 2011, at 5:26 PM, "chiemi@isotopefilms.com" <chiemi@isotopefilms.com> wrote:

Hi Winnie,

I'm at (212) 941-4090 <tel:2129414090> . I am available 12:30P and again at 4P EST, which is 9:30A and 1P for you.

Thanks so much!

Chiemi

Connected by DROID on Verizon Wireless

Connected by DROID on Verizon Wireless

Winnie Wong

Vice President

Momentous Insurance Brokerage, Inc.

5990 Sepulveda Blvd. Suite 550

Van Nuys, CA 91411

P: 818.933.2735 / **F:** 818.933.2793

E: WWong@mmibi.com

Website: <<http://momentousins.com/>> | **LinkedIn**

Website <<http://momentousins.com/>> | LinkedIn
<<http://www.linkedin.com/company/229997>> | Twitter <<http://twitter.com/momentousins>>

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-----Original message-----

From: Winnie Wong <WWong@mmibi.com>
To: "chiemi@isotopefilms.com" <chiemi@isotopefilms.com>
Cc: Randy Tyrrel <RTyrrel@mmibi.com>
Sent: Mon, Aug 8, 2011 23:32:54 GMT+00:00
Subject: RE: Al's Records & Tapes - Separate

Yes tomorrow works. Please provide the best time and phone no.

Kind regards, Winnie

From: chiemi@isotopefilms.com [<mailto:chiemi@isotopefilms.com>]
Sent: Monday, August 08, 2011 4:26 PM
To: Winnie Wong
Cc: Randy Tyrrel
Subject: RE: Al's Records & Tapes - Separate

I am out of my office now (EST time) but can we discuss tomorrow?

Connected by DROID on Verizon Wireless

-----Original message-----

From: Winnie Wong <WWong@mmibi.com>
To: Chiemi Kersey <chiemi@isotopefilms.com>

To: Chiemi Kurasawa <chiemi@isotopeimms.com>
Cc: Randy Tyrrel <RTyrrel@mmibi.com>
Sent: Mon, Aug 8, 2011 23:21:29 GMT+00:00
Subject: RE: Al's Records & Tapes - Separate

Hi Chiemi,

Please provide your phone no. and I will give you a call directly.

Kind regards, Winnie

Winnie Wong

Vice President

Momentous Insurance Brokerage, Inc.

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From: Randy Tyrrel

Sent: Monday, August 08, 2011 4:17 PM

To: Chiemi Karasawa
Cc: Winnie Wong
Subject: RE: Al's Records & Tapes - Separate

I don't think they will. We tried to get it lifted back at inception but we could only get them to reduce it to \$75,000. Winnie, any ideas?

From: Chiemi Karasawa [<mailto:chiemi@isotopefilms.com>]
Sent: Monday, August 08, 2011 4:14 PM
To: Randy Tyrrel
Cc: Winnie Wong
Subject: Re: Al's Records & Tapes - Separate

Meaning, how could we lift the retention on claims involving Aretha? What is the risk?

On 8/8/11 6:54 PM, "Randy Tyrrel"
<RTyrrel@mmibi.com<<mailto:RTyrrel@mmibi.com>>> wrote:
I am not sure what you mean...The specific retention for claims involving Aretha Franklin would be the only difference from how the policy would respond to any other claims.

From: Chiemi Karasawa
[<mailto:chiemi@isotopefilms.com><<mailto:chiemi@isotopefilms.com>>]
Sent: Monday, August 08, 2011 3:49 PM
To: Randy Tyrrel
Cc: Winnie Wong
Subject: Re: Al's Records & Tapes - Separate

Thanks. Who would know the specific details concerning claims involving Aretha Franklin?

On 8/8/11 6:01 PM, "Randy Tyrrel"
<RTyrrel@mmibi.com<<mailto:RTyrrel@mmibi.com>>> wrote:
Hi Cheimi,

After researching the Separate Retention Endorsement (attached) I found that the \$75,000 retention only applies to claims involving Aretha Franklin; the retention for all other claims is \$10,000. I also note that it was originally \$100,000 and we were able to get it reduced to the \$75,000 but the carrier would not remove or reduce it further.

Hope this helps.

Thanks!

Randy Tyrrel

Sr. Account Manager

Momentous Insurance Brokerage, Inc.

5990 Sepulveda Blvd. Suite 550

Van Nuys, CA 91411

P: 818.933.9874 / F: 818.933.9894

E: RTyrrel@mmibi.com <<mailto:RTyrrel@mmibi.com>>

Website <<http://momentousins.com/><<http://momentousins.com/>> > |

LinkedIn

<<http://www.linkedin.com/company/229997><<http://www.linkedin.com/company/229997>> > | Twitter

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--

Chiemi Karasawa
Producer

isotope films
375 greenwich st. #514
New York, NY 10013
t 212.941.4090
f 212.941.4092
www.isotopefilms.com
www.loveetthemovie.com
www.thebetrayalmovie.com
www.billythekiddocumentary.com

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Als Records and
Tape app.pdf

From: Winnie Wong WWong@mmibi.com 
Subject: RE: Amazing Grace Movie LLC/E & O Policy
Date: May 2, 2014 at 9:41 AM
To: alan elliott Alan@AlanElliott.net



Hi Alan,

Please find the attached E & O application... Thank you!!!

Winnie Wong
P: 818.933.2735

From: Winnie Wong
Sent: Saturday, March 01, 2014 10:25 PM
To: 'alan elliott'
Cc: Chiemi Karasawa; Todd W. Musburger; Brian Musburger
Subject: RE: Amazing Grace Movie LLC/E & O Policy

Hi Alan,

Thanks for your email. Please note that the current E & O policy expired on 11/9/12 (see our email below). We will need an updated application so that we can provide a quotation. Please find the original application that was completed in 2009.

Please let me know if you have any questions.

Thanks. Winnie

--Original Message-----

From: Randy Tyrrel
Sent: Tuesday, October 30, 2012, 10:49am
To: 'alan@alanelliott.net'
Cc: Winnie Wong
Subject: FW: Al's Records & Tapes - 8221-3781

Good morning Alan,

The above referenced Errors & Omissions policy, which covers the production "Amazing Grace", was issued for three years with an expiration of 11/09/12. If the production aired during that three year period, then coverage continues to apply for the life of the production, provided there were no significant changes to the production as it was originally submitted. If the production has not aired during the three year term, it will be necessary to order renewal to cover the airing. Renewal of the policy will also be necessary if there are distribution contracts which require coverage for additional insured's not previously endorsed to the policy during the term.

Please advise whether you wish to renew. If we do not hear from you by the expiration date, we will assume that renewal is not necessary.

Should you wish to renew the policy, or if you have any questions and/or concerns, please give us a call.

Regards,

From: alan elliott [<mailto:Alan@AlanElliott.net>]
Sent: Tuesday, February 25, 2014 3:26 PM
To: Winnie Wong
Cc: Chiemi Karasawa; Todd W. Musburger; Brian Musburger
Subject: Re: Amazing Grace Movie LLC/E & O Policy

hi winnie

we need to renew the policy for "amazing grace." can you please help us get that going?

thank you.

phone: 323 988 9692

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On Aug 9, 2011, at 3:30 PM, Winnie Wong <WWong@mmibi.com> wrote:

Hi Chiemi,

You are welcome. We will pursue the increase limits and the extension.

It was good speaking with you.

Kind regards, Winnie

From: Chiemi Karasawa [<mailto:chiemi@isotopefilms.com>]
Sent: Tuesday, August 09, 2011 3:13 PM
To: Winnie Wong
Cc: Alan Elliott
Subject: Amazing Grace Movie LLC/E & O Policy

Hi Winnie,

Thanks for your time! As discussed, I will keep you updated on the Agreement with Aretha, but in the meantime if you are able to pursue a quote for a \$3/\$5M or \$5/\$5M policy, with a maximum \$25K deductible, it would be great! We would likely need a 2 year extension as well.

Thanks so much,

Chiemi

On 8/9/11 12:46 PM, "Winnie Wong" <WWong@mmibi.com> wrote:

Let's talk at 4pm your time. Thanks

Sent from my iPhone

On Aug 8, 2011, at 5:26 PM, "chiemi@isotopefilms.com" <chiemi@isotopefilms.com> wrote:

Hi Winnie,

I'm at (212) 941-4090 <<tel:2129414090>>. I am available 12:30P and again at 4P EST, which is 9:30A and 1P for you.

Thanks so much!

Chiemi

Connected by DROID on Verizon Wireless

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Winnie Wong

Vice President

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-----Original message-----

From: Winnie Wong <WWong@mmibi.com>
To: "chiemi@isotopefilms.com" <chiemi@isotopefilms.com>
Cc: Randy Tyrrel <RTyrrel@mmibi.com>
Sent: Mon, Aug 8, 2011 23:32:54 GMT+00:00
Subject: RE: Al's Records & Tapes - Separate

Yes tomorrow works. Please provide the best time and phone no.

Kind regards, Winnie

From: chiemi@isotopefilms.com [<mailto:chiemi@isotopefilms.com>]
Sent: Monday, August 08, 2011 4:26 PM
To: Winnie Wong
Cc: Randy Tyrrel
Subject: RE: Al's Records & Tapes - Separate

I am out of my office now (EST time) but can we discuss tomorrow?

Connected by DROID on Verizon Wireless

-----Original message-----

From: Winnie Wong <WWong@mmibi.com>
To: Chiemi Karasawa <chiemi@isotopefilms.com>
Cc: Randy Tyrrel <RTyrrel@mmibi.com>
Sent: Mon, Aug 8, 2011 23:21:29 GMT+00:00
Subject: RE: Al's Records & Tapes - Separate

Hi Chiemi,

Please provide your phone no. and I will give you a call directly.

Kind regards, Winnie

Winnie Wong

Vice President

Momentous Insurance Brokerage, Inc.

5990 Sepulveda Blvd. Suite 550

Van Nuys, CA 91411

P: 818.933.2735 / **F:** 818.933.2793

E: WWong@mmibi.com <<mailto:WWong@mmibi.com>>

Website <<http://momentousins.com/>> | **LinkedIn**
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From: Randy Tyrrel
Sent: Monday, August 08, 2011 4:17 PM
To: Chiemi Karasawa
Cc: Winnie Wong
Subject: RE: Al's Records & Tapes - Separate

I don't think they will. We tried to get it lifted back at inception but we could only get them to reduce it to \$75,000. Winnie, any ideas?

From: Chiemi Karasawa [<mailto:chiemi@isotopefilms.com>]
Sent: Monday, August 08, 2011 4:14 PM
To: Randy Tyrrel
Cc: Winnie Wong
Subject: Re: Al's Records & Tapes - Separate

Meaning, how could we lift the retention on claims involving Aretha? What is the risk?

On 8/8/11 6:54 PM, "Randy Tyrrel"
<RTyrrel@mmibi.com<<mailto:RTyrrel@mmibi.com>>> wrote:
I am not sure what you mean...The specific retention for claims involving Aretha Franklin would be the only difference from how the policy would respond to any other claims.

From: Chiemi Karasawa
[<mailto:chiemi@isotopefilms.com><<mailto:chiemi@isotopefilms.com>>]
Sent: Monday, August 08, 2011 3:49 PM
To: Randy Tyrrel
Cc: Winnie Wong
Subject: Re: Al's Records & Tapes - Separate

Thanks. Who would know the specific details concerning claims involving Aretha Franklin?

On 8/8/11 6:01 PM, "Randy Tyrrel"
<RTyrrel@mmibi.com<<mailto:RTyrrel@mmibi.com>>> wrote:
Hi Cheimi,

After researching the Separate Retention Endorsement (attached) I found that the \$75,000 retention only applies to claims involving Aretha Franklin; the retention for all other claims is \$10,000. I also note that it was originally \$100,000 and we were able to get it reduced to the \$75,000 but the carrier would not remove or reduce it further.

Hope this helps.

Thanks!

Randy Tyrrel

Sr. Account Manager

Momentous Insurance Brokerage, Inc.

5990 Sepulveda Blvd. Suite 550

Van Nuys, CA 91411

P: 818.933.9874 / F: 818.933.9894

E: RTyrrel@mmibi.com <<mailto:RTyrrel@mmibi.com>>

Website <<http://momentousins.com/><<http://momentousins.com/>> > |
LinkedIn
<<http://www.linkedin.com/company/229997><<http://www.linkedin.com/company/229997>> > | Twitter
<<http://twitter.com/momentousins><<http://twitter.com/momentousins>> >

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--
Chiemi Karasawa
Producer

isotope films
375 greenwich st. #514
New York, NY 10013
t 212.941.4090
f 212.941.4092
www.isotopefilms.com
www.loveetthemovie.com
www.thebetrayalmovie.com
www.billythekiddocumentary.com

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Winnie Wong

Vice President

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P: 818.933.2735 / F: 818.933.2793

E: WWong@mmibi.com

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<[image54673.jpg@c86a7fe3.03b64aaf](#)>

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VFT Producers
Applica...ed.doc

From: Winnie Wong WWong@mmibi.com 
Subject: RE: Amazing Grace Movie LLC/E & O Policy
Date: August 9, 2011 at 3:30 PM
To: Chiemi Karasawa chiemi@isotopefilms.com
Cc: Alan Elliott Alan@AlanElliott.net



Hi Chiemi,

You are welcome. We will pursue the increase limits and the extension.

It was good speaking with you.

Kind regards, Winnie

From: Chiemi Karasawa [<mailto:chiemi@isotopefilms.com>]
Sent: Tuesday, August 09, 2011 3:13 PM
To: Winnie Wong
Cc: Alan Elliott
Subject: Amazing Grace Movie LLC/E & O Policy

Hi Winnie,

Thanks for your time! As discussed, I will keep you updated on the Agreement with Aretha, but in the meantime if you are able to pursue a quote for a \$3/\$5M or \$5/\$5M policy, with a maximum \$25K deductible, it would be great! We would likely need a 2 year extension as well.

Thanks so much,

Chiemi

On 8/9/11 12:46 PM, "Winnie Wong" <WWong@mmibi.com> wrote:

Let's talk at 4pm your time. Thanks

Sent from my iPhone

On Aug 8, 2011, at 5:26 PM, "chiemi@isotopefilms.com" <chiemi@isotopefilms.com> wrote:

Hi Winnie,

I'm at (212) 941-4090 <<tel:2129414090>> . I am available 12:30P and again at 4P EST, which is 9:30A and 1P for you.

Thanks so much!

Chiemi

Connected by DROID on Verizon Wireless

Connected by DROID on Verizon Wireless

Connected by DROID on Verizon Wireless

Winnie Wong

Vice President

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From: Winnie Wong <WWong@mmibi.com>

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Sent: Mon, Aug 8, 2011 23:32:54 GMT+00:00

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LinkedIn <<http://www.linkedin.com/company/229997>

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Chiemi Karasawa
Producer

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t 212.941.4090
f 212.941.4092
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www.loveetcthemovie.com
www.thebetrayalmovie.com
www.billythekiddocumentary.com

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E: WWong@mmibi.com

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From: **Winnie Wong** WWong@mmibi.com 
Subject: RE: amazing grace movie...
Date: October 13, 2009 at 4:01 PM
To: Alan Elliott Alan@alanelliott.net
Cc: Herb Jordan jordan@adagegroup.net, Michael Donaldson michael@donaldsoncallif.com



Hi Alan,

Thanks for your email. Do you have a specific date in mind?

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@alanelliott.net]
Sent: Tuesday, October 13, 2009 10:53 AM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: amazing grace movie...

hi winnie

we want to see if chubb will give us an extension on our insurance quote as we are in the midst of financing discussions but don't anticipate closing by the 21st (the due date, we think).

please let us know if the extension is possible.
thank you.

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliott music project:

<http://www.jemp.org>





Winnie Wong
Vice President
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550
Van Nuys, CA 91411
P: 818.933.2735 / F: 818.933.2793
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From: Winnie Wong WWong@mmibi.com
Subject: RE: aretha contract
Date: April 5, 2016 at 5:16 PM
To: alan elliott (ucla) alanelliott@g.ucla.edu
Cc: Susan Borders SBorders@mmibi.com



Hi Alan,

Our claims department has asked for copies of your legal fees and invoices that you would like reimbursed. Please email them.

Thanks.
Winnie

Winnie Wong
P: 818.933.2735

From: alan elliott (ucla) [mailto:alanelliott@g.ucla.edu]
Sent: Wednesday, March 16, 2016 1:44 PM
To: Winnie Wong
Subject: aretha contract

[http://alsrecordsandtapes.com/amazinglaw/wbdocs/4-1-1968 Aretha Franklin Recording Agreement \(Atlantic and Warner Bros. Seven Arts\).pdf](http://alsrecordsandtapes.com/amazinglaw/wbdocs/4-1-1968%20Aretha%20Franklin%20Recording%20Agreement%20(Atlantic%20and%20Warner%20Bros.%20Seven%20Arts).pdf)

thank you.

-alan

phone: 323 988 9692
peace and love.

<http://songsoundrecord.tumblr.com>

From: Winnie Wong WWong@mmibi.com 
Subject: RE: aretha franklin film...
Date: August 10, 2009 at 11:08 AM
To: Lamar Williams lamar@donaldsoncallif.com
Cc: Alan Elliott Alan@AlanElliott.net, Herb Jordan jordan@adagegroup.net, kemaloney@chubb.com



Hi all,

The Chubb underwriter is available at 3pm today. To get everyone together, please call our conference line:
888-839-0965

Your participant code is: 95547517 (and then hit #)

Please let me know if you have any questions.

Kind regards,

Winnie

From: Lamar Williams [<mailto:lamar@donaldsoncallif.com>]
Sent: Monday, August 10, 2009 10:21 AM
To: Winnie Wong
Cc: 'Alan Elliott'; Herb Jordan
Subject: RE: aretha franklin film...

Hello Winnie,

Michael is free this afternoon at 3pm or tomorrow at 3pm. Please let me know if either of these work for you.

Thanks!

Lamar

Lamar Williams
Donaldson & Callif, LLP
400 S. Beverly Drive, Ste. 400
Beverly Hills, CA 90212
T: (310) 277-8394, ext. 13
F: (310) 277-4870
lamar@donaldsoncallif.com

From: Michael Donaldson
Sent: Sunday, August 09, 2009 8:32 PM
To: Lamar Williams
Subject: FW: aretha franklin film...

Please schedule.

Michael C. Donaldson, Esq.
Donaldson & Callif
400 South Beverly Drive, Suite 400
Beverly Hills, CA 90212

BEVERLY HILLS, CA 90212
phone 310.277.8394 ext.23
fax 310.277.4870
www.donaldsoncallif.com

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Friday, August 07, 2009 6:13 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: aretha franklin film...

no problem for herb and i...
we will defer to michael's schedule...

On Aug 7, 2009, at 5:54 PM, Winnie Wong wrote:

Hi Alan,

I would like to set up a conference call with you, Michael Donaldson and the underwriter. Please let me know if you are available on Monday or Tuesday.

Thanks.

Winnie Wong
Vice President
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550
Van Nuys, CA 91411
P: 818.933.2735 / **F:** 818.933.2793
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Winnie Wong

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From: Winnie Wong WWong@mmibi.com 
Subject: Re: aretha franklin film...
Date: August 10, 2009 at 8:21 AM
To: Alan Elliott Alan@AlanElliott.net
Cc: Herb Jordan jordan@adagegroup.net, Michael Donaldson michael@donaldsoncallif.com



Hi all, I've submitted your project to 4 companies.

Sent from my iPhone

On Aug 9, 2009, at 8:41 PM, "Alan Elliott" <Alan@AlanElliott.net> wrote:

Begin forwarded message:

From: Michael Donaldson <michael@donaldsoncallif.com>
Date: August 9, 2009 8:36:12 PM PDT
To: 'Alan Elliott' <Alan@AlanElliott.net>
Subject: RE: aretha franklin film...

WE SHOULD TALK EARLY ON MONDAY. PLEASE CALL WHEN YOU GET IN. IF THIS UNDERWRITER TURNS US DOWN I WOULD LIKE TO HAVE BACK-UP. HAS WINNIE SUBMITTED TO MORE THAN ONE COMPANY?????

Michael C. Donaldson, Esq.
Donaldson & Callif
400 South Beverly Drive, Suite 400
Beverly Hills, CA 90212
phone 310.277.8394 ext.23
fax 310.277.4870
www.donaldsoncallif.com

From: Alan Elliott [<mailto:Alan@AlanElliott.net>]
Sent: Friday, August 07, 2009 6:13 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
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no problem for herb and i...
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[<image9324de.jpg@962f77e0.f83d40fc>](#)

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: aretha franklin/amazing grace doc...
Date: July 30, 2009 at 9:38 PM
To: Alan Elliott Alan@AlanElliott.net



Sorry. I have a conference call at 10am. How about 11am?

From: Alan Elliott [<mailto:Alan@AlanElliott.net>]
Sent: Thursday, July 30, 2009 9:30 PM
To: Winnie Wong
Subject: Re: aretha franklin/amazing grace doc...

Tomorrow at 10 ok?

Phone: 323 988 9692
Cell: 323 841 1120
AIM: alanelllll
Skype: alsrecordsandtapes

On Jul 30, 2009, at 6:44 PM, Winnie Wong <WWong@mmibi.com> wrote:

Hi Alan,

Thanks for the application, I would like to go over the application as we are missing some answers. Please let me know what time you would like to speak.

Thanks.

From: Alan Elliott [<mailto:alan@alanelliott.net>]
Sent: Thursday, July 30, 2009 2:35 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Forster
Subject: aretha franklin/amazing grace doc...

hi winnie
well... we went ahead and took a first stab at the app.
so please let us know how it looks.
maybe we can get on the phone later today or tomorrow to discuss.
thanks in advance-
alan

Winnie Wong

Vice President

Momentous Insurance Brokerage, Inc.

5990 Sepulveda Blvd. Suite 550

Van Nuys, CA 91411

P: 818.933.2735 / F: 818.933.2793

E: WWong@mmibi.com

www.momentousins.com

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<image959c42.jpg@1d64b3f0.544c40be>

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Winnie Wong
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From: **Winnie Wong** WWong@mmibi.com 
Subject: Re: aretha franklin/amazing grace doc...
Date: July 30, 2009 at 10:38 PM
To: Alan Elliott Alan@AlanElliott.net



Talk soon.

Sent from my iPhone

On Jul 30, 2009, at 9:38 PM, "Alan Elliott" <Alan@AlanElliott.net> wrote:

sold.

what i'm doing:
www.alanelliott.blogspot.com
web site:
www.alanelliott.net

aim: alanelllll
phone: 323 988 9692
cell: 323 841 1120
skype: alsrecordsandtapes

support the jack elliott music project:
<http://www.jemp.org>

<alslogo.gif>

On Jul 30, 2009, at 9:37 PM, Winnie Wong wrote:

Sorry. I have a conference call at 10am. How about 11am?

From: Alan Elliott [<mailto:Alan@AlanElliott.net>]
Sent: Thursday, July 30, 2009 9:30 PM
To: Winnie Wong
Subject: Re: aretha franklin/amazing grace doc...

Tomorrow at 10 ok?

Phone: 323 988 9692
Cell: 323 841 1120
AIM: alanelllll
Skype: alsrecordsandtapes

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Subject: aretha franklin/amazing grace doc...

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[<image959c42.jpg@1d64b3f0.544c40be>](#)

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<imagea9ad35.jpg@f2f8edd5.0b5a45b5>

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Date: July 30, 2009 at 6:44 PM
To: Alan Elliott alan@alanelliott.net



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From: **Winnie Wong** WWong@mmibi.com 
Subject: RE: checking in.
Date: August 7, 2009 at 5:54 PM
To: Alan Elliott Alan@AlanElliott.net



Hi Alan,

I would like to set up a conference call with you, Michael Donaldson and the underwriter. Please let me know if you are available on Monday or Tuesday.

Thanks.

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Friday, August 07, 2009 9:24 AM
To: Winnie Wong
Subject: checking in.

any news?
hope all swell.

what i'm doing:
www.alanelliott.blogspot.com
web site:
www.alanelliott.net

aim: alanelllll
phone: 323 988 9692
cell: 323 841 1120
skype: alsrecordsandtapes

support the jack elliot music project:
<http://www.jemp.org>



Winnie Wong

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: Errors & Omissions application
Date: July 23, 2009 at 3:34 PM
To: Alan Elliott Alan@alanelliott.net
Cc: Herb Jordan jordan@adagegroup.net, Michael Forster forster@adagegroup.net



Hi Alan,

Ok. Thanks.

From: Alan Elliott [mailto:Alan@alanelliott.net]
Sent: Thursday, July 23, 2009 2:13 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Forster
Subject: Re: Errors & Omissions application

hi winnie
thanks for the app.
we are on it...
also, michael donaldson got us his letter today...
so we are hopeful to have a complete package for you monday.
more then-
alan

what i'm doing:
www.alanelliott.blogspot.com
web site:
www.alanelliott.net

aim: alanelllll
phone: 323 988 9692
cell: 323 841 1120
skype: alsrecordsandtapes

support the jack elliot music project:
<http://www.jemp.org>



On Jul 22, 2009, at 11:01 AM, Winnie Wong wrote:

Hi Alan,

It was a pleasure to speak with you, please find the attached Errors & Omissions application for completion. In addition, to the application we will need the following:

- Resume/Bio of Producer
- Title report
- Synopsis, Videotape or DVD of your project

With regards to your title search, please contact the following:

Suzy Vaughan
suzy@clearanceunlimited.net
CLEARANCE UNLIMITED, INC.
6848 Firmament Avenue
Van Nuys, CA 91406
Phone (818) 988-5599
Fax (818) 988-5091

Or

Dennis Angel
dangelesq@aol.com
1075 Central Park Ave #306
Scarsdale, NY 10583
(212) 239-4225 or (914) 472-0820
Fax 914-472-0826

From: Alan Elliott [<mailto:Alan@alanelliott.net>]
Sent: Wednesday, July 22, 2009 10:42 AM
To: Winnie Wong
Subject: here i am

what i'm doing:
www.alanelliott.blogspot.com
web site:
www.alanelliott.net

aim: alanellll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliot music project:

<http://www.jemp.org>

<image001.gif>

Winnie Wong

Vice President

Momentous Insurance Brokerage, Inc.

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Van Nuys, CA 91411

P: 818.933.2735 / **F:** 818.933.2793

E: WWong@mmibi.com

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<[image97139a.jpg@ed1237ee.90ca4ff4](#)>

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<E&O Video Film Producer's App - MultiMedia Form.pdf>

Winnie Wong

Vice President

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P: 818.933.2735 / F: 818.933.2793

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From: **Winnie Wong** WWong@mmibi.com 
Subject: Errors & Omissions application
Date: July 22, 2009 at 11:01 AM
To: Alan@alanelliott.net



Hi Alan,

It was a pleasure to speak with you, please find the attached Errors & Omissions application for completion. [In addition, to the application we will need the following:](#)

- Resume/Bio of Producer
- Title report
- Synopsis, Videotape or DVD of your project

With regards to your title search, please contact the following:

Suzy Vaughan
suzy@clearanceunlimited.net
CLEARANCE UNLIMITED, INC.
6848 Firmament Avenue
Van Nuys, CA 91406
Phone (818) 988-5599
Fax (818) 988-5091

Or

Dennis Angel
dangelesq@aol.com
1075 Central Park Ave #306
Scarsdale, NY 10583
(212) 239-4225 or (914) 472-0820
Fax 914-472-0826

From: Alan Elliott [mailto:Alan@alanelliott.net]
Sent: Wednesday, July 22, 2009 10:42 AM
To: Winnie Wong
Subject: here i am

what i'm doing:
www.alanelliott.blogspot.com
web site:
www.alanelliott.net

aim: alanellll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliot music project:

<http://www.jemp.org>



Winnie Wong

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E&O Video Film
Produc...rm.pdf

From: Winnie Wong WWong@mmibi.com 
Subject: RE: here's what we need to make clear to the insurance folks asap...
Date: September 16, 2009 at 5:09 PM
To: Alan Elliott Alan@AlanElliott.net
Cc: Herb Jordan jordan@adagegroup.net, Michael Donaldson michael@donaldsoncallif.com



I already presented the Chubb quotations to you. They were sent via email 2 weeks ago.

From: Alan Elliott [<mailto:Alan@AlanElliott.net>]
Sent: Wednesday, September 16, 2009 5:08 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

here's the questions:
do we have the quote, in writing?
if so, how long is it good for?

On Sep 16, 2009, at 5:03 PM, Winnie Wong wrote:

Hi Alan,

Usually, Chubb is pretty flexible about their quotations once quoted it is good for 90 days. However with regards to this quotation, I do not believe it can be available forever. The problem as time passes...notoriety of the project can get out in the open and /or litigious issues could arise in where the carrier will not honor your quotation.

Please let me know if you have any questions.

Kind regards,

Winnie

From: Alan Elliott [<mailto:Alan@AlanElliott.net>]
Sent: Wednesday, September 16, 2009 4:55 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

just to confirm, winnie:
is the chubb quote good for 90 days... 60 days... forever?
is there any way they can rescind it at any time?

On Sep 16, 2009, at 4:28 PM, Michael Donaldson wrote:

Usually quotes are good for 90 days. You should get that in writing from Winnie. We should all get on the phone again and form a strategy for going forward from here. We need to decide who calls whom and when?

Michael C. Donaldson, Esq.
Donaldson & Callif
400 South Beverly Drive, Suite 400
Beverly Hills, CA 90212
phone 310.277.8394 ext.23
fax 310.277.4870
www.donaldsoncallif.com

-----Original Message-----

From: Alan Elliott [mailto:Alan@AlanElliott.net]

Sent: Tuesday, September 15, 2009 9:58 AM

To: Michael Donaldson

Cc: Herb Jordan; Michael Forster

Subject: Re: here's what we need to make clear to the insurance folks asap...

thank michael.

we are thrilled chubb has us an offer...

is there anything we need to do?

the tone of your email suggests chubb could back out...

we are under the impression (and we have never done this) that the chubb offer is good... but not sure how long?

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net <<http://www.alanelliott.net/>>

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliott music project:

<http://www.jemp.org> <<http://www.jemp.org/>>

On Sep 15, 2009, at 5:31 AM, Michael Donaldson wrote:

As luck would have it, Winnie and I had lunch yesterday with the head underwriter for media E&O for Hiscox Insurance who took a pass on the policy. She passed on it because she talked to a local litigator who estimated minimum defense costs in case Aretha sued in six figures just to get rid of the case and not counting a settlement figure.

Winnie shared that Chubb offered a quote at \$8800 with a \$75,000 deductible. That deductible is a little higher than I was hoping for, but it is still an amount that you can put aside for a rainy day. And it is a lot lower than you were prepared to pay her, so it seems to me that you should take this offer. The premium is quite reasonable. I wouldn't want Chubb to go away and they could get wind of the Hiscox position.

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fax 310.277.4870
www.donaldsoncallif.com <<http://www.donaldsoncallif.com/>>

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Wednesday, August 26, 2009 10:21 AM
To: Winnie Wong
Cc: Herb Jordan; Michael Forster; Michael Donaldson
Subject: Fwd: here's what we need to make clear to the insurance folks asap...

winnie:

we didn't make it clear from our app. so i have amended our app (see attachment) re: question #5, 6, 7 & 8 to better reflect what the insurance people should be focusing on.

No virus found in this incoming message.

Checked by AVG - www.avg.com

Version: 8.5.400 / Virus Database: 270.13.100/2373 - Release Date: 09/15/09 13:27:00

Winnie Wong
Vice President
Momentous Insurance Brokerage, Inc.
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www.momentousins.com
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<image9aa6c1.jpg@371263be.2b144acb>

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: here's what we need to make clear to the insurance folks asap...
Date: September 17, 2009 at 2:54 PM
To: Alan Elliott Alan@alanelliott.net
Cc: Herb Jordan jordan@adagegroup.net, Michael Donaldson michael@donaldsoncallif.com



According to the underwriter 10/21. Please bare in mind if a litigious issue occurs they may be inclined to not honor the quote.

From: Alan Elliott [<mailto:Alan@alanelliott.net>]
Sent: Thursday, September 17, 2009 9:37 AM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

great.
and you said on saturday that chubb has accepted the aretha "permission" issues...
how long is the quote good for?

On Sep 16, 2009, at 5:08 PM, Winnie Wong wrote:

I already presented the Chubb quotations to you. They were sent via email 2 weeks ago.

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we are under the impression (and we have never done this) that the chubb offer is good... but not sure how long?

what i'm doing:

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web site:

www.alanelliott.net <<http://www.alanelliott.net/>>

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliott music project:

<http://www.jemp.org> <<http://www.jemp.org/>>

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www.donaldsoncallif.com <<http://www.donaldsoncallif.com/>>

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Wednesday, August 26, 2009 10:21 AM
To: Winnie Wong
Cc: Herb Jordan; Michael Forster; Michael Donaldson
Subject: Fwd: here's what we need to make clear to the insurance folks asap...

winnie:

we didn't make it clear from our app. so i have amended our app (see attachment) re: question #5, 6, 7 & 8 to better reflect what the insurance people should be focusing on.

No virus found in this incoming message.

Checked by AVG - www.avg.com

Version: 8.5.409 / Virus Database: 270.13.100/2373 - Release Date: 09/15/09 13:37:00

Winnie Wong

Vice President

Momentous Insurance Brokerage, Inc.

5990 Sepulveda Blvd. Suite 550

Van Nuys, CA 91411

P: 818.933.2735 / **F:** 818.933.2793

E: WWong@mmibi.com

www.momentousins.com

Lic. #0G19762

<image9aa6c1.jpg@371263be.2b144acb>

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Winnie Wong

Vice President

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<image857e87.jpg@c4c63e67.6783418a>

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: here's what we need to make clear to the insurance folks asap...
Date: September 17, 2009 at 2:56 PM
To: Alan Elliott Alan@alanelliott.net
Cc: Herb Jordan jordan@adagegroup.net, Michael Donaldson michael@donaldsoncallif.com



YES.

From: Alan Elliott [<mailto:Alan@alanelliott.net>]
Sent: Thursday, September 17, 2009 2:56 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

just so we are clear:

if there is NO litigious issue prior to 10/21, we can purchase the insurance.

is this correct?

On Sep 17, 2009, at 2:53 PM, Winnie Wong wrote:

According to the underwriter 10/21. Please bare in mind if a litigious issue occurs they may be inclined to not honor the quote.

From: Alan Elliott [<mailto:Alan@alanelliott.net>]
Sent: Thursday, September 17, 2009 9:37 AM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

great.

and you said on saturday that chubb has accepted the aretha "permission" issues...

how long is the quote good for?

On Sep 16, 2009, at 5:08 PM, Winnie Wong wrote:

I already presented the Chubb quotations to you. They were sent via email 2 weeks ago.

From: Alan Elliott [<mailto:Alan@AlanElliott.net>]
Sent: Wednesday, September 16, 2009 5:00 PM

Sent: wenesday, September 16, 2009 5:08 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

here's the questions:
do we have the quote, in writing?
if so, how long is it good for?

On Sep 16, 2009, at 5:03 PM, Winnie Wong wrote:

Hi Alan,

Usually, Chubb is pretty flexible about their quotations once quoted it is good for 90 days. However with regards to this quotation, I do not believe it can be available forever. The problem as time passes...notoriety of the project can get out in the open and /or litigious issues could arise in where the carrier will not honor your quotation.

Please let me know if you have any questions.

Kind regards,

Winnie

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Wednesday, September 16, 2009 4:55 PM
To: Winnie Wong
Cc: Herb Jordan; Michael Donaldson
Subject: Re: here's what we need to make clear to the insurance folks asap...

just to confirm, winnie:
is the chubb quote good for 90 days... 60 days... forever?
is there any way they can rescind it at any time?

On Sep 16, 2009, at 4:28 PM, Michael Donaldson wrote:

Usually quotes are good for 90 days. You should get that in writing from Winnie. We should all get on the phone again and form a strategy for going forward from here. We need to decide who calls whom and when?

Michael C. Donaldson, Esq.

MICHAEL C. DONALDSON, ESQ.
Donaldson & Callif
400 South Beverly Drive, Suite 400
Beverly Hills, CA 90212
phone 310.277.8394 ext.23
fax 310.277.4870
www.donaldsoncallif.com

-----Original Message-----

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Tuesday, September 15, 2009 9:58 AM
To: Michael Donaldson
Cc: Herb Jordan; Michael Forster
Subject: Re: here's what we need to make clear to the insurance folks asap...

thank michael.
we are thrilled chubb has us an offer...
is there anything we need to do?
the tone of your email suggests chubb could back out...
we are under the impression (and we have never done this) that the chubb offer is good... but
not sure how long?

what i'm doing:
www.alanelliott.blogspot.com
web site:
www.alanelliott.net <<http://www.alanelliott.net/>>

aim: alanelllll
phone: 323 988 9692
cell: 323 841 1120
skype: alsrecordsandtapes

support the jack elliott music project:
<http://www.jemp.org> <<http://www.jemp.org/>>

On Sep 15, 2009, at 5:31 AM, Michael Donaldson wrote:

As luck would have it, Winnie and I had lunch yesterday with the head underwriter for media E&O for Hiscox Insurance who took a pass on the policy. She passed on it because she talked to a local litigator who estimated minimum defense costs in case Aretha sued in six figures just to get rid of the case and not counting a settlement figure.

Winnie shared that Chubb offered a quote at \$8800 with a \$75,000 deductible. That deductible is a little higher than I was hoping for, but it is still an amount that you can put aside for a rainy day. And it is a lot lower than you were prepared to pay her, so it seems to me that you should take this offer. The premium is quite reasonable. I wouldn't want Chubb to go away and they could get wind of the Hiscox position.

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<image9aa6c1.jpg@371263be.2b144acb>

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<image823839.jpg@9221b6af.56fa4a50>

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From: Winnie Wong WWong@mmibi.com 
Subject: RE: here's what we need to make clear to the insurance folks asap...
Date: September 16, 2009 at 5:04 PM
To: Alan Elliott Alan@AlanElliott.net
Cc: Herb Jordan jordan@adagegroup.net, Michael Donaldson michael@donaldsoncallif.com



Hi Alan,

Usually, Chubb is pretty flexible about their quotations once quoted it is good for 90 days. However with regards to this quotation, I do not believe it can be available forever. The problem as time passes...notoriety of the project can get out in the open and /or litigious issues could arise in where the carrier will not honor your quotation.

Please let me know if you have any questions.

Kind regards,

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Sent: Wednesday, September 16, 2009 4:55 PM
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Cc: Herb Jordan; Michael Donaldson
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Cc: Herb Jordan; Michael Forster

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thank michael.

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the tone of your email suggests chubb could back out...

we are under the impression (and we have never done this) that the chubb offer is good... but not sure how long?

what i'm doing:

www.alanelliott.blogspot.com

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www.alanelliott.net <<http://www.alanelliott.net/>>

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliott music project:

<http://www.jemp.org> <<http://www.jemp.org/>>

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From: Winnie Wong WWong@mmibi.com
Subject: Out of Office: Al's Records & Tapes - "Amazing Grace" E&O Summary & Invoice
Date: December 28, 2009 at 11:30 AM
To: Alan Elliott Alan@AlanElliott.net



I will out of the office on vacation starting 12/24 through 1/2/10. I will respond to your email when I return on Monday 1/4/10. If this is an emergency you may contact Stephanie Geyer @ sgeyer@mmibi.com / 818-933-9873 or Randy Tyrrel @ rtyrrel@mmibi.com / 818-933-9874. In addition, if this matter is urgent you can call my cell phone 310-877-3839. Please note that no policy changes, binding of coverage or filing of claims can be completed by messages left by email. Have a Happy Holiday!

Winnie Wong
Vice President
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From: Winnie Wong WWong@mmibi.com
Subject: Out of Office: silly but necessary question...
Date: November 6, 2009 at 12:37 PM
To: Alan Elliott Alan@AlanElliott.net



I will not be in the office today 11/6/09. I will respond to your email when I return on Monday 11/9/09. If this is an emergency you may contact Stephanie Geyer @ sgeyer@mmibi.com / 818-933-9873 or Randy Tyrrel @ rtyrrel@mmibi.com / 818-933-9874. In addition, you can call my cell phone 310-877-3839. Have a great day.

Winnie Wong
Vice President
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From: Winnie Wong WWong@mmibi.com 
Subject: RE: silly but necessary question on aretha franklin/sydney pollack policy...
Date: November 6, 2009 at 2:00 PM
To: Alan Elliott Alan@alanelliott.net
Cc: Stephanie Geyer SGeyer@mmibi.com



Thanks Steph,

The account is under the name of AI's Records.

Alan,

As this is an E & O policy we can not arrange installments or financing. These policies are fully earned upon binding.

Please give me a call if you wish to discuss.

Kind regards,

Winnie

From: Stephanie Geyer
Sent: Friday, November 06, 2009 1:53 PM
To: Alan Elliott
Cc: Winnie Wong
Subject: RE: silly but necessary question on aretha franklin/sydney pollack policy...

What is the name that your policy is under? I couldn't find anything in our system (It may not yet be set up.), so I'm not sure which type of policy(ies) you have in place. If it's an E&O policy, unfortunately, the premium has to be paid in one lump sum. If it's production insurance (ProdPkg, GL, Auto, WC), then we can arrange financing through out outside premium financing company.

If you would like to see a financing quote, please advise the name of your account, and I can prepare it for you.

Regards,

From: Alan Elliott [<mailto:Alan@alanelliott.net>]
Sent: Friday, November 06, 2009 12:39 PM
To: Stephanie Geyer
Subject: silly but necessary question on aretha franklin/sydney pollack policy...

hi Stephanie
question to you since Winnie is out:
can we make payments on insurance...
or do we need it all in one lump sum (as we don't have financing yet and it is coming out of my personal pocket)?
thank you.
-alan

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliott music project:

<http://www.jemp.org>



Stephanie Geyer
Account Manager
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550
Van Nuys, CA 91411
P: 818.933.9873 / **F:** 818.933.9893
E: SGeyer@mmibi.com
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From: Winnie Wong WWong@mmibi.com 
Subject: RE: the check is in the mail...
Date: January 5, 2010 at 10:05 AM
To: Alan Elliott Alan@AlanElliott.net



Alan,

Here's the wire transfer information.

Crediting Bank: City National Bank
Address: 2029 Century Park East #100
Los Angeles, CA 90067
Routing Number: 122016066
Beneficiary: Momentous Insurance Brokerage, Inc. – Trust A
Account Number: 112-990836
Reference: if any
Bank Contact: Marcia Cevallos-Hoffer
818-382-1567

From: Alan Elliott [mailto:Alan@AlanElliott.net]
Sent: Tuesday, January 05, 2010 9:29 AM
To: Randy Tyrrel
Cc: Winnie Wong
Subject: Re: the check is in the mail...
Importance: High

what!?
let me get on this...
sorry.

join the composers' guild:
www.theamcl.org
what i'm doing:
www.alanelliott.blogspot.com
web site:
www.alanelliott.net

aim: alanellll
phone: 323 988 9692
cell: 323 841 1120

skype: **alsrecordsandtapes**

support the jack elliot music project:

<http://www.jemp.org>



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On Jan 5, 2010, at 9:26 AM, Randy Tyrrel wrote:

Alan,

Check #1025 for \$8,800 was returned from the bank for non sufficient funds. In order to keep the policy from being cancelled due to non payment we will need a money order or cashiers check received in our office by 1/08/10 for the premium amount of \$8,800.

Best regards,

Randy

-----Original Message-----

From: Alan@AlanElliott.net
Sent: Monday, December 28, 2009, 4:38pm
To: Randy Tyrrel; Winnie Wong
Cc:
Subject: FW: the check is in the mail...

literally.

here is the receipt...

if it isn't there...

let's all make sure to stay on top of it as we can't lost the insurance.

thank you both.

-alan

Randy Tyrrel
Account Manager
Momentous Insurance Brokerage, Inc.
5990 Sepulveda Blvd. Suite 550
Van Nuys, CA 91411
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<insura~3.pdf>

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E: WWong@mmibi.com
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From: Winnie Wong WWong@mmibi.com
Subject: RE: the check should be there...
Date: December 29, 2009 at 3:59 PM
To: Alan Elliott alan@alanelliott.net



Thank you Alan!!! Happy 2010!

From: Randy Tyrrel
Sent: Tuesday, December 29, 2009 3:53 PM
To: Alan Elliott
Cc: Winnie Wong
Subject: RE: the check should be there...

Hi Alan,

Yes, I just confirmed with Accounting that the check was delivered today.

Thank you and have a Happy New Year!

Randy

From: Alan Elliott [mailto:alan@alanelliott.net]
Sent: Tuesday, December 29, 2009 3:51 PM
To: Randy Tyrrel
Cc: Winnie Wong
Subject: the check should be there...

according to the post office web site, it arrived.
can you please confirm?
thank you.

The screenshot shows a Safari browser window displaying the USPS Track & Confirm website. The address bar shows the URL: http://trkcnfrm1.smi.usps.com/PTSIInternetWeb/InterLabelInquiry.do. The page features the USPS logo and navigation links for Home, Help, and Sign In. Below the navigation is a 'Track & Confirm' section with a search results box. The search results for label number 0309 2880 0000 2745 9881 show the item is 'Out for Delivery or Available at PO Box' on Tuesday, December 29, 2009. Detailed results include: 'Out for Delivery or Available at PO Box, December 29, 2009, 8:38 am, VAN NUYS, CA 91406', 'Sorting Complete, December 29, 2009, 8:08 am, VAN NUYS, CA 91406', 'Arrival at Post Office, December 29, 2009, 7:22 am, VAN NUYS, CA 91406', 'Processed through Sort Facility, December 29, 2009, 2:35 am, SANTA CLARITA, CA 91383', and 'Acceptance, December 28, 2009, 3:50 pm, LOS ANGELES, CA 90046'. There are also links for 'Notification Options' and 'Track & Confirm by email'.

join the composers' guild:

www.theamcl.org

what i'm doing:

www.alanelliott.blogspot.com

web site:

www.alanelliott.net

aim: alanelllll

phone: 323 988 9692

cell: 323 841 1120

skype: alsrecordsandtapes

support the jack elliot music project:

<http://www.jemp.org>



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Randy Tyrrel

Account Manager

Momentous Insurance Brokerage, Inc.

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Winnie Wong

Vice President

Momentous Insurance Brokerage, Inc.

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