

AMAZING GRACE

Neon - 1.5m Advance
(000's)

| | | | | | | | | | | | | | | | | | | | |
|---|----------|--------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Domestic Box Office | 2,000 | 2,000 | 5,000 | 5,000 | 6,000 | 7,000 | 8,000 | 9,000 | 10,000 | 11,000 | 12,000 | 13,000 | 14,000 | 15,000 | 16,000 | 17,000 | 18,000 | 19,000 | 20,000 |
| Revenues | | | | | | | | | | | | | | | | | | | |
| Theatrical Rentals | 45% | | 2,250 | 2,250 | 2,700 | 3,150 | 3,600 | 4,050 | 4,500 | 4,950 | 5,400 | 5,850 | 6,300 | 6,750 | 7,200 | 7,650 | 8,100 | 8,550 | 9,000 |
| Home Video | 25% | | 1,250 | 1,250 | 1,500 | 1,750 | 2,000 | 2,250 | 2,500 | 2,750 | 3,000 | 3,250 | 3,500 | 3,750 | 4,000 | 4,250 | 4,500 | 4,750 | 5,000 |
| VOD and Digital Distribution | 20% | 27,500 | 1,000 | 1,000 | 1,200 | 1,400 | 1,600 | 1,800 | 2,000 | 2,200 | 2,400 | 2,600 | 2,800 | 3,000 | 3,200 | 3,400 | 3,600 | 3,800 | 4,000 |
| SVOD | 40% | | 2,000 | 2,000 | 2,400 | 2,800 | 3,200 | 3,600 | 4,000 | 4,250 | 4,500 | 4,750 | 5,000 | 5,250 | 5,500 | 5,750 | 6,000 | 6,250 | 6,500 |
| Total Revenues | | | 6,500 | 6,500 | 7,800 | 9,100 | 10,400 | 11,700 | 13,000 | 14,150 | 15,300 | 16,450 | 17,600 | 18,750 | 19,900 | 21,050 | 22,200 | 23,350 | 24,500 |
| Expenses | | | | | | | | | | | | | | | | | | | |
| Minimum Guarantee | 1,500 | | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 |
| P&A | 1,500 | | 3,000 | 3,000 | 3,000 | 4,000 | 5,000 | 6,000 | 7,000 | 8,000 | 8,000 | 9,000 | 9,500 | 10,000 | 10,500 | 11,000 | 11,500 | 12,000 | 12,500 |
| Universal Home Entertainment Fees | 11% | | 248 | 248 | 297 | 347 | 396 | 446 | 495 | 545 | 594 | 644 | 693 | 743 | 792 | 842 | 891 | 941 | 990 |
| Video Costs | 30% | | 375 | 375 | 450 | 525 | 600 | 675 | 750 | 825 | 900 | 975 | 1,050 | 1,125 | 1,200 | 1,275 | 1,350 | 1,425 | 1,500 |
| Interest | 6% | | 248 | 248 | 248 | 303 | 358 | 413 | 468 | 523 | 578 | 633 | 688 | 743 | 792 | 842 | 891 | 941 | 990 |
| BO Bonuses | | | - | - | 500 | 500 | 500 | 500 | 500 | 500 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,500 | 1,500 | 1,500 | 1,500 |
| Total Expenses | | | 5,370 | 5,370 | 5,995 | 7,174 | 8,354 | 9,533 | 10,713 | 11,892 | 12,517 | 13,696 | 14,348 | 15,000 | 15,652 | 16,804 | 17,456 | 18,108 | 18,760 |
| Net Receipts Before Fees | | | 1,130 | 1,130 | 1,806 | 1,926 | 2,047 | 2,167 | 2,288 | 2,258 | 2,784 | 2,754 | 3,252 | 3,750 | 4,248 | 4,246 | 4,744 | 5,242 | 5,740 |
| Distribution Fees - 25% | 25.0% | | 1,469 | 1,469 | 1,763 | 2,057 | 2,351 | 2,645 | 2,939 | 3,195 | 3,452 | 3,708 | 3,964 | 4,221 | 4,477 | 4,733 | 4,990 | 5,246 | 5,503 |
| Net Receipts After Fees | | | - | - | 42 | - | - | - | - | - | - | - | - | - | - | - | - | - | 238 |
| Producers | Producer | | | | | | | | | | | | | | | | | | |
| Minimum Guarantee | | | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 |
| BO Bonuses - 500K at 5m, 10m, 15m, and 20m USBO | | | - | - | 500 | 500 | 500 | 500 | 500 | 500 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,500 | 1,500 | 1,500 | 1,500 |
| Producer Share - 7500.00% | 75.0% | | - | - | 32 | - | - | - | - | - | - | - | - | - | - | - | - | - | 178 |
| Total Neon | | | 1,500 | 1,500 | 2,032 | 2,000 | 2,000 | 2,000 | 2,000 | 2,000 | 2,500 | 2,500 | 2,500 | 2,500 | 2,500 | 3,000 | 3,000 | 3,000 | 3,178 |

| AMAZING GRACE | | | | | | | | | | | | | | | | | | |
|---|----------|--------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Neon - No Advance (000's) | | | | | | | | | | | | | | | | | | |
| Domestic Box Office | 2,000 | 2,000 | 5,000 | 6,000 | 7,000 | 8,000 | 9,000 | 10,000 | 11,000 | 12,000 | 13,000 | 14,000 | 15,000 | 16,000 | 17,000 | 18,000 | 19,000 | 20,000 |
| Revenues | | | | | | | | | | | | | | | | | | |
| Theatrical Rentals | 45% | | 2,250 | 2,700 | 3,150 | 3,600 | 4,050 | 4,500 | 4,950 | 5,400 | 5,850 | 6,300 | 6,750 | 7,200 | 7,650 | 8,100 | 8,550 | 9,000 |
| Home Video | 25% | | 1,250 | 1,500 | 1,750 | 2,000 | 2,250 | 2,500 | 2,750 | 3,000 | 3,250 | 3,500 | 3,750 | 4,000 | 4,250 | 4,500 | 4,750 | 5,000 |
| VOD and Digital Distribution | 20% | 27,500 | 1,000 | 1,200 | 1,400 | 1,600 | 1,800 | 2,000 | 2,200 | 2,400 | 2,600 | 2,800 | 3,000 | 3,200 | 3,400 | 3,600 | 3,800 | 4,000 |
| SVOD | 40% | | 2,000 | 2,400 | 2,800 | 3,200 | 3,600 | 4,000 | 4,250 | 4,500 | 4,750 | 5,000 | 5,250 | 5,500 | 5,750 | 6,000 | 6,250 | 6,500 |
| Total Revenues | | | 6,500 | 7,800 | 9,100 | 10,400 | 11,700 | 13,000 | 14,150 | 15,300 | 16,450 | 17,600 | 18,750 | 19,900 | 21,050 | 22,200 | 23,350 | 24,500 |
| Expenses | | | | | | | | | | | | | | | | | | |
| P&A | 1,500 | | 3,000 | 3,000 | 4,000 | 5,000 | 6,000 | 7,000 | 8,000 | 8,000 | 9,000 | 9,500 | 10,000 | 10,500 | 11,000 | 11,500 | 12,000 | 12,500 |
| Universal Home Entertainment Fees | 11% | | 248 | 297 | 347 | 396 | 446 | 495 | 545 | 594 | 644 | 693 | 743 | 792 | 842 | 891 | 941 | 990 |
| Video Costs | 30% | | 375 | 450 | 525 | 600 | 675 | 750 | 825 | 900 | 975 | 1,050 | 1,125 | 1,200 | 1,275 | 1,350 | 1,425 | 1,500 |
| Interest | 6% | | 165 | 165 | 220 | 275 | 330 | 385 | 440 | 440 | 495 | 523 | 550 | 578 | 605 | 633 | 660 | 688 |
| Total Expenses | | | 3,788 | 3,912 | 5,092 | 6,271 | 7,451 | 8,630 | 9,810 | 9,934 | 11,114 | 11,766 | 12,418 | 13,070 | 13,722 | 14,374 | 15,026 | 15,678 |
| Net Receipts Before Fees | | | 2,713 | 3,888 | 4,009 | 4,129 | 4,250 | 4,370 | 4,341 | 5,366 | 5,337 | 5,835 | 6,333 | 6,831 | 7,329 | 7,827 | 8,325 | 8,823 |
| Distribution Fees - 20% | 20.0% | | 1,176 | 1,411 | 1,646 | 1,881 | 2,116 | 2,351 | 2,556 | 2,761 | 2,966 | 3,171 | 3,377 | 3,582 | 3,787 | 3,992 | 4,197 | 4,402 |
| Net Receipts After Fees | | | 1,537 | 2,477 | 2,363 | 2,248 | 2,134 | 2,019 | 1,784 | 2,605 | 2,370 | 2,663 | 2,956 | 3,249 | 3,542 | 3,835 | 4,128 | 4,421 |
| Producers | Producer | | | | | | | | | | | | | | | | | |
| Producer Share - 8000.0%% | 80.0% | | 1,230 | 1,982 | 1,890 | 1,799 | 1,707 | 1,615 | 1,428 | 2,084 | 1,896 | 2,130 | 2,365 | 2,599 | 2,833 | 3,068 | 3,302 | 3,536 |
| Better / (Worse) Than Advance Deal | | | (270) | (50) | (110) | (201) | (293) | (385) | (572) | (416) | (604) | (370) | (135) | 99 | (167) | 68 | 302 | 358 |

AMAZING GRACE

Neon - 1.5m Advance, Efficient P&A
(000's)

| | | | | | | | | | | | | | | | | | | |
|----------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Domestic Box Office | 2,000 | 2,000 | 5,000 | 6,000 | 7,000 | 8,000 | 9,000 | 10,000 | 11,000 | 12,000 | 13,000 | 14,000 | 15,000 | 16,000 | 17,000 | 18,000 | 19,000 | 20,000 |
|----------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|

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| Revenues | | | | | | | | | | | | | | | | | | |
| Theatrical Rentals | 45% | | 2,250 | 2,700 | 3,150 | 3,600 | 4,050 | 4,500 | 4,950 | 5,400 | 5,850 | 6,300 | 6,750 | 7,200 | 7,650 | 8,100 | 8,550 | 9,000 |
| Home Video | 25% | | 1,250 | 1,500 | 1,750 | 2,000 | 2,250 | 2,500 | 2,750 | 3,000 | 3,250 | 3,500 | 3,750 | 4,000 | 4,250 | 4,500 | 4,750 | 5,000 |
| VOD and Digital Distribution | 20% | 27,500 | 1,000 | 1,200 | 1,400 | 1,600 | 1,800 | 2,000 | 2,200 | 2,400 | 2,600 | 2,800 | 3,000 | 3,200 | 3,400 | 3,600 | 3,800 | 4,000 |
| SVOD | 40% | | 2,000 | 2,400 | 2,800 | 3,200 | 3,600 | 4,000 | 4,250 | 4,500 | 4,750 | 5,000 | 5,250 | 5,500 | 5,750 | 6,000 | 6,250 | 6,500 |
| Total Revenues | | | 6,500 | 7,800 | 9,100 | 10,400 | 11,700 | 13,000 | 14,150 | 15,300 | 16,450 | 17,600 | 18,750 | 19,900 | 21,050 | 22,200 | 23,350 | 24,500 |

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|-----------------------------------|-------|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Expenses | | | | | | | | | | | | | | | | | | |
| Minimum Guarantee | 1,500 | | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 |
| P&A | 1,500 | | 2,000 | 2,000 | 3,000 | 3,750 | 4,500 | 5,250 | 6,000 | 6,000 | 6,750 | 7,125 | 7,500 | 7,875 | 8,250 | 8,625 | 9,000 | 9,375 |
| Universal Home Entertainment Fees | 11% | | 248 | 297 | 347 | 396 | 446 | 495 | 545 | 594 | 644 | 693 | 743 | 792 | 842 | 891 | 941 | 990 |
| Video Costs | 30% | | 375 | 450 | 525 | 600 | 675 | 750 | 825 | 900 | 975 | 1,050 | 1,125 | 1,200 | 1,275 | 1,350 | 1,425 | 1,500 |
| Interest | 6% | | 193 | 193 | 248 | 289 | 330 | 371 | 413 | 454 | 495 | 536 | 577 | 618 | 659 | 700 | 741 | 782 |
| BO Bonuses | | | - | 500 | 500 | 500 | 500 | 500 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,500 | 1,500 | 1,500 | 1,500 |
| Total Expenses | | | 4,315 | 4,940 | 6,119 | 7,035 | 7,951 | 8,866 | 9,782 | 10,407 | 11,322 | 11,842 | 12,363 | 12,883 | 13,903 | 14,423 | 14,943 | 15,463 |

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|---------------------------------|--|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Net Receipts Before Fees | | | 2,185 | 2,861 | 2,981 | 3,365 | 3,750 | 4,134 | 4,368 | 4,894 | 5,128 | 5,758 | 6,388 | 7,017 | 7,147 | 7,777 | 8,407 | 9,037 |
|---------------------------------|--|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|

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|-------------------------|-------|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Distribution Fees - 25% | 25.0% | | 1,469 | 1,763 | 2,057 | 2,351 | 2,645 | 2,939 | 3,195 | 3,452 | 3,708 | 3,964 | 4,221 | 4,477 | 4,733 | 4,990 | 5,246 | 5,503 |
|-------------------------|-------|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|

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|--------------------------------|--|--|------------|--------------|------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Net Receipts After Fees | | | 716 | 1,097 | 924 | 1,014 | 1,105 | 1,195 | 1,173 | 1,442 | 1,420 | 1,793 | 2,167 | 2,540 | 2,414 | 2,787 | 3,161 | 3,534 |
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| Producers | Producer | | | | | | | | | | | | | | | | | |
| Minimum Guarantee | | | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 | 1,500 |
| BO Bonuses - 500K at 5m, 10m, 15m, and 20m USBO | | | - | 500 | 500 | 500 | 500 | 500 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,500 | 1,500 | 1,500 | 1,500 |
| Producer Share - 7500.0% | 75.0% | | 537 | 823 | 693 | 761 | 828 | 896 | 880 | 1,082 | 1,065 | 1,345 | 1,625 | 1,905 | 1,810 | 2,091 | 2,371 | 2,651 |
| Total Neon | | | 2,037 | 2,823 | 2,693 | 2,761 | 2,828 | 2,896 | 2,880 | 3,582 | 3,565 | 3,845 | 4,125 | 4,405 | 4,810 | 5,091 | 5,371 | 5,651 |

AMAZING GRACE

Neon - No Advance, Efficient P&A
(000's)

| | | 5,000 | 6,000 | 7,000 | 8,000 | 9,000 | 10,000 | 11,000 | 12,000 | 13,000 | 14,000 | 15,000 | 16,000 | 17,000 | 18,000 | 19,000 | 20,000 |
|---|----------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Domestic Box Office | 2,000 | 2,000 | | | | | | | | | | | | | | | |
| Revenues | | | | | | | | | | | | | | | | | |
| Theatrical Rentals | 45% | 2,250 | 2,700 | 3,150 | 3,600 | 4,050 | 4,500 | 4,950 | 5,400 | 5,850 | 6,300 | 6,750 | 7,200 | 7,650 | 8,100 | 8,550 | 9,000 |
| Home Video | 25% | 1,250 | 1,500 | 1,750 | 2,000 | 2,250 | 2,500 | 2,750 | 3,000 | 3,250 | 3,500 | 3,750 | 4,000 | 4,250 | 4,500 | 4,750 | 5,000 |
| VOD and Digital Distribution | 20% | 1,000 | 1,200 | 1,400 | 1,600 | 1,800 | 2,000 | 2,200 | 2,400 | 2,600 | 2,800 | 3,000 | 3,200 | 3,400 | 3,600 | 3,800 | 4,000 |
| SVOD | 40% | 2,000 | 2,400 | 2,800 | 3,200 | 3,600 | 4,000 | 4,250 | 4,500 | 4,750 | 5,000 | 5,250 | 5,500 | 5,750 | 6,000 | 6,250 | 6,500 |
| Total Revenues | | 6,500 | 7,800 | 9,100 | 10,400 | 11,700 | 13,000 | 14,150 | 15,300 | 16,450 | 17,600 | 18,750 | 19,900 | 21,050 | 22,200 | 23,350 | 24,500 |
| Expenses | | | | | | | | | | | | | | | | | |
| P&A | 1,500 | 2,000 | 2,000 | 3,000 | 3,750 | 4,500 | 5,250 | 6,000 | 6,000 | 6,750 | 7,125 | 7,500 | 7,875 | 8,250 | 8,625 | 9,000 | 9,375 |
| Universal Home Entertainment Fees | 11% | 248 | 297 | 347 | 396 | 446 | 495 | 545 | 594 | 644 | 693 | 743 | 792 | 842 | 891 | 941 | 990 |
| Video Costs | 30% | 375 | 450 | 525 | 600 | 675 | 750 | 825 | 900 | 975 | 1,050 | 1,125 | 1,200 | 1,275 | 1,350 | 1,425 | 1,500 |
| Interest | 6% | 110 | 110 | 165 | 206 | 248 | 289 | 330 | 330 | 371 | 392 | 413 | 433 | 454 | 474 | 495 | 516 |
| Total Expenses | | 2,733 | 2,857 | 4,037 | 4,952 | 5,868 | 6,784 | 7,700 | 7,824 | 8,740 | 9,260 | 9,780 | 10,300 | 10,820 | 11,340 | 11,861 | 12,381 |
| Net Receipts Before Fees | | 3,768 | 4,943 | 5,064 | 5,448 | 5,832 | 6,216 | 6,451 | 7,476 | 7,710 | 8,340 | 8,970 | 9,600 | 10,230 | 10,860 | 11,490 | 12,119 |
| Distribution Fees - 20% | 20.0% | 1,176 | 1,411 | 1,646 | 1,881 | 2,116 | 2,351 | 2,556 | 2,761 | 2,966 | 3,171 | 3,377 | 3,582 | 3,787 | 3,992 | 4,197 | 4,402 |
| Net Receipts After Fees | | 2,592 | 3,532 | 3,418 | 3,567 | 3,716 | 3,865 | 3,894 | 4,715 | 4,744 | 5,169 | 5,594 | 6,018 | 6,443 | 6,868 | 7,293 | 7,717 |
| Producers | Producer | | | | | | | | | | | | | | | | |
| Producer Share - 8000.0%% | 80.0% | 2,074 | 2,826 | 2,734 | 2,854 | 2,973 | 3,092 | 3,116 | 3,772 | 3,795 | 4,135 | 4,475 | 4,815 | 5,154 | 5,494 | 5,834 | 6,174 |
| Better / (Worse) Than Advance Deal | | 37 | 3 | 41 | 93 | 144 | 196 | 236 | 190 | 230 | 290 | 350 | 409 | 344 | 404 | 463 | 523 |